

IGI

Investment Bank

Ref: SIC-009-2017

January 31, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

NOTICE OF ANNUAL GENERAL MEETING

Enclosed, please find a copy of the Notice of the Extraordinary General Meeting to be held on February 22, 2017 for circulation amongst the TRE Certificate Holders of the Exchange.

Yours truly,



Adil Ali Abbasi
CFO & Company Secretary

IGI Investment Bank Limited

IGI

Investment Bank

IN THE HIGH COURT OF SINDH AT KARACHI

(Company Jurisdiction)

J. Misc. Petition No. 1 of 2017

IN THE MATTER OF:

Sections 284, 285, 286, 287 and 288 of the Companies Ordinance 1984

AND

IN THE MATTER OF:

IGI Insurance Limited and Others Petitioners

NOTICE

Notice is hereby given that pursuant to the Order dated January 20, 2017 of the Sindh High Court at Karachi passed in Judicial Miscellaneous Petition No. 01 of 2017, a meeting of the members of IGI Investment Bank Limited ("IGI Investment Bank") will be held at Beach Luxury Hotel, M.T. Khan Road, Karachi, on Wednesday February 22, 2017 at 9:00 am to consider and if thought fit, approve, adopt and agree to Scheme of Amalgamation between IGI Insurance Limited ("IGI Insurance") and IGI Investment Bank, whereby the entire undertaking inclusive of all properties, rights, liabilities and duties of IGI Investment Bank will be transferred to, amalgamated with, assumed by and vested in IGI Insurance, and IGI Insurance will continue as a going concern and IGI Investment Bank upon the amalgamation will cease to exist without winding up ("Amalgamation Scheme").

One copy of the Amalgamation Scheme, statement as required under Section 160(1)(b) of the Companies Ordinance setting out in detail the special business to be conducted in the extraordinary General Meeting ("160(1)(b) Statement"), and the statement under Section 286 of the Companies Ordinance 1984 explaining effects of the Amalgamation Scheme ("286 Statement") are being provided with the notices of the meeting sent to the members. Further copies of the Amalgamation Scheme and the Section 286 Statements may be obtained from the Registered Office of IGI Investment Bank on 7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi, Pakistan, during normal office hours on application prior to the meeting by the members.

Mr. Towfiq H. Chinoy has been appointed as the Chairman of the meeting and is to report the results thereof to the Court.

The Amalgamation Scheme will be subject to the subsequent approval of the Court.

Syed Raza Hussain Rizvi
For and On Behalf of
IGI Investment Bank Limited

Karachi.

Dated: February 01, 2017

NOTES:

1. Draft of resolutions proposed to be considered by the Shareholders of the Company at the Extraordinary General Meeting is being attached herewith (Appendix A) as required by Section 164(1) of the Companies Ordinance 1984.
2. The share transfer books of the Company will remain closed from February 15, 2017 to February 22, 2017 (both days inclusive).
3. A member entitled to attend and vote at the meeting may appoint a proxy. A proxy need not be a member of the Company.
4. Duly completed form of proxy must be received at the Registered Office of the Company not later than forty-eight hours before the time appointed for the Meeting.
5. Account holders and sub-account holders holding book entry securities of the Company in the Central Depository Company of Pakistan Limited, who wish to attend the Annual General Meeting, are requested to bring original Computerized National Identity Cards with copies thereof duly attested by their bankers for identification purposes.
6. Members who have not submitted a copy of valid CNIC and NTN are once again advised to submit the same without further delay to ensure compliance with Securities & Exchange Commission of Pakistan Notification SRO 19(1)2014 dated 10th January 2014 read with Notification SRO 83 (I) 2012 dated 5th July 2012.
7. The shareholders are advised to notify to the Company's Share Registrar of any change in their addresses.
8. A copy of the Amalgamation Scheme, 160(1)(b) Statement and 286 Statement are being sent to all shareholders along with the notice to the members.