



Habib-ADM Ltd.

World's Oldest and Most Diversified Producers of Organic & Non GM Conventional Rice Based Sweeteners, Polyols and Protein Concentrates.

September 21, 2017

The General Manager
Pakistan Stock exchange
Stock Exchange Building
Stock Exchange Road,
Karachi.

MATERIAL INFORMATION

Dear Sir,

As required under Regulation 5.19.13 of the Listing Regulation and the Securities Act 2015 read with Notification SRO No.143(1)/2012, we are pleased to inform you that Board of Directors of Habib ADM Ltd (the "**Company**") have passed Resolution by Circular dated 21st September 2017 intending to set up a 100% wholly owned subsidiary Company in Free Zone Sharjah after approval of State Bank Of Pakistan.

The Subsidiary Company, if allowed to establish, will help promote our drive to secure export business.

The Disclosure Form as prescribed under Notification SRO No. 143(1) / 2012 is enclosed herewith.

You are required to disseminate the information to the members of TRE Certificate Holders accordingly.

Yours Truly,

For: Habib – ADM Ltd.

Ali Asghar Rajani
Company Secretary

Encl: As stated above

Copy to: The Director (Enforcement), SECP, Islamabad

Administrative Offices & Plant : Ahmad Habib Boulevard, Hub 90250, Baluchistan, Pakistan.

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Registered Office :

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Annexure – A Disclosure Form:

In terms of Section 15D of the Securities and Exchange Ordinance, 1969

Name of Company	Habib – ADM Ltd.
Date of Report	21 September 2017
Name of Company as specified in its memorandum	Habib – ADM Ltd.
Company Registered Office Address	2 ND Floor, UBL Building, I.I.Chundrigar Road, Karachi,
Contact Information	02132411887

*Disclosure of inside information by Listed Company in terms of Section 15 D (1).

HAL - Setting up of 100% wholly-owned Subsidiary Company.

This is to inform that Board of Directors of Habib – ADM Ltd (the “Company”) have passed Resolution by Circular dated 21st September 2017 intending to set up a 100% wholly owned subsidiary Company in Free Zone Sharjah after approval of State Bank of Pakistan.

The Subsidiary Company, if allowed to establish, will help promote our drive to secure export business.

The Company has duly caused this form / statement to be signed/ on its behalf by the undersigned hereunto who is duly authorized.

*Intimation of decision of the listed Company to delay disclosure of inside information in terms of Section 15D (2)

Not Applicable

*Disclosure of inside information by listed Company where the listed Company or person acting on its behalf discloses information to third party in terms of section 15D (3)

Not Applicable

*Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed Company or Persons closely associated with them in terms section 15D (5).

Not Applicable

In case of Company pursuant to the requirement of the Securities and Exchange Ordinance of 1969 (XVII OF 1969), the Company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

DATED: 21 September 2017

For: Habib – ADM Ltd.

Ali Asghar Rajani
Company Secretary