

Wyeth Pakistan Limited,

Room No. 002 & 003, PGS Admin Block, First Floor, Plot No. B-2, S.I.T.E, Karachi, Pakistan

TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF 396,579 SHARES OF

WYETH PAKISTAN LIMITED BY

WYETH LLC, USA

This is to inform to all the shareholders that Wyeth LLC, USA., the majority shareholder of Wyeth Pakistan Limited (the Company) have decided to purchase all the shares of the Company held by others (barring those held by its wholly owned subsidiary, Wyeth Holdings Corporation, US). The shareholders of the Company passed a special resolution for de-listing of the Company from the Pakistan Stock Exchange at the Extraordinary General Meeting held on December 15, 2021, copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Wyeth LLC, USA.

1. Wyeth LLC, USA is offering to buy the shares of the Company at a price of Rs. 2,000 per share. This purchase price has also been approved by the Pakistan Stock Exchange Limited in accordance with its Regulations.
2. The share purchase offer will be valid from December 27, 2021 to February 25, 2022 both days inclusive. After this period, it is intended that the Company will be delisted from the Pakistan Stock Exchange Limited.
3. This offer is valid for all shareholders of the company (i.e. those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).
4. In order to avail the offer, shareholders need to send (by either Registered mail or courier service) or personally take the following documents to our authorized Purchase Agent Arif Habib Limited, Arif Habib Centre | 23, M.T. Khan Road, Karachi, +92 21 111 245 111, +92 21 3828 0274.

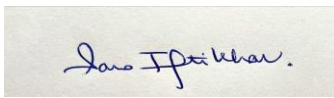
A. Physical Shares

- i. For registered Shareholders:
 - Shares certificates with verified transfer deeds.
- ii. For shareholders with open transfer deeds:
 - Share certificates with verified transfer deeds.
Copy of National Identity Card of the person who owns the shares.
- iii. Arif Habib Limited will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Shares Department/Registrar, THK Associates (Pvt.) Ltd., Plot No. 32-C, Jami Commercial, Street No. 2, DHA Phase VII, Karachi, Phone: +92-21-35310191-95, e-mail: sfc@thk.com.pk, shareholders will be requested to collect payment for their shares at the rate of Rs. 2,000 per share less the TREC Holder's commission from Arif Habib Limited.
 - Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

B. Shares through the CDC

The Purchase Agent would purchase the shares through Karachi Automated Trading System (KATS). Payment to sellers will be made as per the Clearing Schedule notified by the Pakistan Stock Exchange.

Karachi:
December 23, 2021



Sana Iftikhar Qamar