



BABRI COTTON MILLS LIMITED

HABIBABAD - KOHAT (KHYBER PAKHTUNKHWA) PAKISTAN

Phones : (0922) 862285-862286-862284-862290 Fax: (0922) 862346

Website: www.bcm.com.pk, E-mail: info@bcm.com.pk

Ref. No.BCM/CS/22/504

Date: February 04, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

DISCLOSURE OF MATERIAL INFORMATION REGARDING MERGER

Dear Sir,

In pursuance of the provisions of Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey the following information:

The Honorable Peshawar High Court, Peshawar has passed the Order CC No.03-P/2021, dated January 31, 2022, under Section 279 to Section 285 of the Companies Act, 2017, sanctioning the Scheme of Arrangement, so as to make the Scheme of Arrangement to merge / amalgamate Babri Cotton Mills Ltd. into Janana De Malucho Textile Ltd, binding on Babri Cotton Mills Ltd. and Janana De Malucho Textile Mills Ltd., and the creditors and shareholders of both the Companies, along-with all other concerned persons.

Yours Sincerely,

Abdul Moqees Zaman Malik
Abdul Moqees Zaman Malik
Company Secretary



CC: Director / HOD
Surveillance, Supervision and Enforcement Department Securities and Exchange
Commission of Pakistan
NIC Building, 63-Jinnah Avenue Blue Area
Islamabad.

PESHAWAR OFFICE:

Deans Trade Centre,
145 & 146, 3rd Floor,
Saddar Road, Peshawar Cantt.

RAWALPINDI OFFICE:

Gammon Pakistan Ltd.
Gammon House
Peshawar Road, Rawalpindi.

LAHORE OFFICE:

2nd Floor, Gardee Trust Building,
Napier Road, Lahore
Tel: (042) 37231691 - 37232691

KARACHI OFFICE:

Gandhara House,
109/2 Clifton Karachi - 74200
Tel: (021) 35830251 - 57



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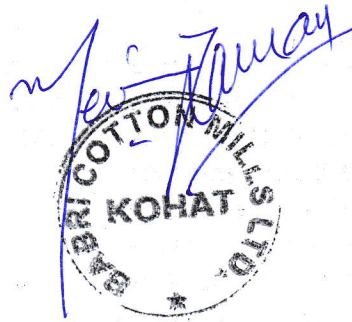
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DISCLOSURE FORM (SECURITIES ACT, 2015)

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| Name of Company | Babri Cotton Mills Limited |
| Date of Report (Date of earliest event reported if applicable) | March 15, 2021 |
| Exact Name of the Company as specified in its Memorandum | Babri Cotton Mills Limited |
| Registered address of the Company | Habibabad, Kohat |
| Contact information | Abdul Moqet Zaman Malik Company Secretary Email: info@bcm.com.pk |
| Disclosure of Inside Information in terms of the Securities Act 2015 and Rule Book of Pakistan Stock Exchange Limited | The Honorable Peshawar High Court, Peshawar has passed the Order dated January 31, 2022 under Section 279 to Section 285 of the Companies Act, 2017, sanctioning the Scheme of Arrangement, so as to make the Scheme of Arrangement to merge / amalgamate the Babri Cotton Mills Ltd. into Janana De Malucho Textile Ltd, binding on Babri Cotton Mills Ltd. and Janana De Malucho Textile Mills Ltd., and the creditors and shareholders of both the Companies, along-with all other concerned persons. |



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