



BABRI COTTON MILLS LIMITED

HABIBABAD - KOHAT (KHYBER PAKHTUNKHWA) PAKISTAN

Phones: (0922) 862285-862286-862284-862290 Fax: (0922) 862346 Website: <u>www.bcm.com.pk</u>, E-mail: <u>info@bcm.com.pk</u>

Ref. No.BCM/CS/22/510

Date: February 08, 2022

The General Manager Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi.

DISCLOSURE OF MATERIAL INFORMATION REGARDING MERGER

Dear Sir,

In pursuance of the provisions of Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey the following information:

This is in continuation of our letters Ref. No.BCM/CS/22/504, dated: February 04, 2022 and Ref. No.BCM/CS/22/508, dated: February 08, 2022. We have to inform all the shareholders and all other concerned persons that the effective date of merger / amalgamation of Babri Cotton Mills Ltd. into Janana De Malucho Textile Mills Ltd shall be February 04, 2022.

Yours Sincerely,

Abdul Moqeet Zaman Malik

Company Secretary

CC: Director / HOD

Surveillance, Supervision and Enforcement Department Securities and Exchange

Commission of Pakistan

NIC Building, 63-Jinnah Avenue Blue Area

Islamabad.