



HABIBMETRO MODARABA

(An Islamic Financial Institution)

(Managed by: HabibMetro Modaraba Management)

HMM/PSX/975/2022

September 28, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: CERTIFIED COPY OF THE RESOLUTION PASSED IN THE GENERAL MEETING OF THE CERTIFICATE HOLDERS OF HABIB METRO MODARABA

Dear Sir,

In accordance with clause 5.6.9(b) of the Rule Book of the Pakistan Stock Exchange Limited, we are pleased to enclose the certified copy of the resolution passed by the requisite majority of the certificate holders of First Habib Modaraba (as required under Sections 279 and 282 of the Companies Act, 2017), in the General Meeting of Habib Metro Modaraba, held at Seminar Hall, ICMAP Head Office, ICMAP Building, ST-18/C, Block-6, Gulshan-e-Iqbal, Karachi on September 27, 2022 at 4:00 p.m., which was convened pursuant to the order of the High Court of Sindh at Karachi dated August 31, 2022.

Kindly inform the TRE Certificate Holders of the Exchange accordingly.

Yours Truly,

Tehsin Abbas
Company Secretary

Encl: As Above.

Copy to:

- 1. The Executive Director/ HOD**
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Islamabad.
- 2. The Registrar Modaraba Companies & Modarabas**
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Islamabad.



HABIBMETRO MODARABA

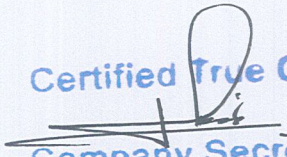
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EXTRACT OF THE RESOLUTIONS PASSED BY THE CERTIFICATE HOLDERS OF HABIB METRO MODARABA IN THE GENERAL MEETING HELD ON SEPTEMBER 27, 2022

“RESOLVED THAT the Scheme of Arrangement dated July 22, 2022, for, *inter alia*, the merger, by way of amalgamation, of the entire undertaking of Habib Metro Modaraba with and into First Habib Modaraba, along with all ancillary matters thereto, placed before the meeting for consideration and approval, be and is hereby approved and adopted, along with any modifications / amendments required or conditions imposed by the High Court of Sindh at Karachi, subject to sanction by the High Court of Sindh at Karachi, in terms of the provisions of the Companies Act, 2017.”

Certified True Copy


Company Secretary