



HABIBMETRO MODARABA

(An Islamic Financial Institution)
(Managed by: HabibMetro Modaraba Management)

HMM/PSX/1025/2023

February 14, 2023

✓✓ The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and the relevant provisions of the Rule Book of the Pakistan Stock Exchange Limited, we are pleased to convey the following information:

Vide order dated February 7, 2023, passed in J.C.M. No. 18 of 2022, the Honorable High Court of Sindh at Karachi has allowed the said petition and *inter alia* sanctioned the Scheme of Arrangement dated July 22, 2022 for the merger, by way of amalgamation, of Habib Metro Modaraba with and into First Habib Modaraba (along with ancillary matters thereto). A Certified copy of the order of the Court is attached herewith.

You may please inform the TRE Certificate Holders accordingly.

Yours faithfully,

Aeraj Abeer
Company Secretary

CC:

~~Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 – Jinnah Avenue Blue Area
Islamabad.~~

Habib Metro Modaraba

-2-

Registrar Modaraba
Specialized Companies Division
(Modaraba Wing)
Securities and Exchange Commission of Pakistan
NIC Building, 63 – Jinnah Avenue Blue Area
Islamabad.

The Manager Corporate Affairs
Central Depository Company of Pakistan Limited (CDC)
CDC House, 99-B
Block B, S.M.C.H.S.
Main Shahreh-e-Faisal
Karachi-74400