

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
I.I. Chundrigar Road, Karachi

The Executive Director
Public Offering & Regulated Persons Department
Securities & Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Blue Area, Islamabad

Subject: **Expiration of Public Offer to Acquire upto 1,752,728 ordinary shares of ZIL Limited**

Dear Sir,

This is with reference to the Public Announcement of Offer made by M/s Alpha Beta Core Solutions (Private) Limited, Manager to the Offer on behalf of New Future Consumer International General Trading LLC ("Acquirer") for the acquisition of ordinary shares of ZIL Limited. The Public Announcement of Offer was published in Business Recorder and Nawa-e-Waqt newspapers on March 17, 2023. Subsequently a Reminder of Commencement of Acceptance Period to Shareholders of ZIL Limited published in Business Recorder and Nawa-e-Waqt newspapers on May 03, 2023 quoting the revised figures of Public Offer.

In this regards, M/s Alpha Beta Core Solutions (Private) Limited, Manager to the Offer informed us that the acceptance period for the subject Public Offer made by the Acquirer ended on May 10, 2023. Furthermore, the Public Offer was made for 1,752,728 (28.63%) shares whereas 1,437,718 (23.48%) shares tendered and accepted by the Acquirer.

A copy of the announcement is attached herewith.

You Sincerely,
For and on behalf of ZIL LIMITED



Muhammad Shahid
Company Secretary

Encl: As above

Date: May 12, 2023

General Manager
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

The Executive Director
Public Offering and Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad, Pakistan

Chief Executive Officer
ZIL Limited
Ground Floor, Bahria Complex III,
M.T Khan Road,
Karachi, Pakistan

Subject: Expiration of Public Offer to Acquire up to 1,752,728 ordinary shares of ZIL Limited

Dear Sir,

This is with reference to the Public Announcement of Offer made by Alpha Beta Core Solutions (Private Limited) on behalf by New Future Consumer International General Trading LLC ("Acquirer" or "NFCI") for the acquisition of shares of ZIL Limited ("Target"). The Public Announcement Offer was published in Business Recorder and Nawa-i-Waqt newspapers on March 17, 2023.

In this regard, we are pleased to inform you that the acceptance period for the subject Public Offer made by the Acquirer has ended on May 10, 2023. The offer was made for 1,752,728 shares, constituting 28.63% and 1,437,718 shares (23.48%) have been tendered and accepted by the Acquirer.

Together with the shares acquired through the SPA, NFCI will acquire 5,194,514 shares (84.84%) of ZIL Limited.

Yours sincerely,



Zeeshan Abid
Senior Associate, Corporate Finance
Alpha Beta Core Solutions (Private) Limited

Alpha Beta Core Solutions (Private) Limited

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Phase VI | DHA
Karachi 75500 | Pakistan