



Soneri Bank

SBL/Secy/PSX/23/156
22 May 2023

The Managing Director
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Through PUCARS & hand delivery

1st PROFIT PAYMENT ON TERM FINANCE CERTIFICATES ("TFC-III")

Dear Sir,

This is to inform you that Board of Directors of the Bank have resolved that the Register of TFC Holders' will remain closed from 13.06.2023 to 26.06.2023 (both days inclusive) for determination of 1st profit, payable semiannually on the outstanding principal amount of TFC-III. The payments will only be made through digital mode by crediting into the bank accounts of those TFC holders, whose names will appear in the Register on close of business on Monday, 12.06.2023.

Transfers received at THK Associates (Pvt.) Limited, Plot No. 32-C, Jami Commercial Street 2, DHA, Phase 7, Karachi, the Registrar and Share Transfer Agent of the Bank, by the close of business on 12.06.2023 will be treated in time for the entitlement of profit.

Further, there is no change in our instrument rating and it remains at A+ with stable outlook as notified by PACRA in its report.

The draft of the Notice to TFC Holders (English & Urdu), which will be published in the Business Recorder and Nawa-e-Waqt on Tuesday, 23 May 2023, is attached in compliance with the regulation of the PSX Rule Book.

Thanking you,

Yours faithfully,




Muhammad Altaf Butt
Company Secretary

Encls: a.a.