



B.R.R. Guardian Modaraba
(An Islamic Financial Institution)

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

June 6, 2023

Subject: **Notice of Announcement of Merger by way of Amalgamation
of B.R.R. Guardian Modaraba (BRRGM) with and into BRR Guardian
Limited (BRRGL)**

Dear Sir,

Enclosed please find a copy of the Notice of Announcement of Merger by way of amalgamation of BRRGM with and into BRRGL to be published on Wednesday June 7, 2023 for circulation amongst the TRE Certificateholders prior to publication.

Yours truly,

Tahir Mehmood
Company Secretary

ANNOUNCEMENT OF MERGER

B. R. R. GUARDIAN MODARABA AND BRR GUARDIAN LIMITED are pleased to announce that the Scheme of Arrangement for the Amalgamation of the BRR Guardian Modaraba with and into BRR Guardian Limited has been sanctioned by the Honorable High Court of Sindh at Karachi vide its Order received on April 29, 2023 passed in J. C. M. No. 06 of 2022 in the matter of merger by way of amalgamation of BRR Guardian Modaraba with and into BRR Guardian Limited w.e.f. July 1, 2022

As a consequence of the Amalgamation, the business formerly carried on by **B. R. R. GUARDIAN MODARABA** will be continued at the address by **BRR GUARDIAN LIMITED**. All communication(s) intended for **B. R. R. GUARDIAN MODARABA** should now be addressed to **BRR GUARDIAN LIMITED** at the following address:

BRR GUARDIAN LIMITED
20th Floor, B.R.R Tower, Hassan Ali Street, Off: I.I Chundrigar
Road, Karachi-74000, Pakistan
Tel: No. 92-21- 32270181-6, 32602401-6
Web Site www.firstdawood.com/brr

Under the Scheme of Arrangement, 1 ordinary share of face value of Rs. 10/- of BRR Guardian Limited will be issued for every 1 Modaraba Certificates of face value of Rs. 10/- of every BRR Guardian Modaraba held by the certificateholders. The Register of Certificateholders of **BRR GUARDIAN MODARABA** will be closed on June 27, 2023 to determine the names of Certificateholders entitled to receive the Shares of **BRR GUARDIAN LIMITED** All the Certificateholders are requested to notify for any change of address to our Share Registrar at the address mentioned herein below for surrendering the certificates of BRR Guardian Modaraba.

F.D. Registrar Services (Private) Ltd
17th Floor, Saima Trade Tower-A,
I.I. Chundrigar Road, Karachi-74000
Tel: No. 92-21-32271905-6