

July 07, 2023
FATIMA/PSX/23/A-023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Executive Director/HOD
Offsite-II Department
Supervision Division
SECP, 63, NIC Building, Jinnah Avenue
Islamabad.

Subject: Disclosure of Material Information

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey information below.

“This is with reference to our earlier communication dated December 05, 2022 and the joint petition/application filed by the Applicant Companies namely Fatima Fertilizer Company Limited (“Fatima”) and associated company Pakarab Fertilizers Limited (“PFL”), before the Honourable Lahore High Court, Lahore seeking therein sanction of the Scheme of Arrangement, whereby PFL will amalgamate/merge into Fatima, in accordance with the terms and conditions outlined in the Scheme of Arrangement.

We are pleased to inform you that the Honourable Lahore High Court, Lahore has sanctioned the Scheme of Arrangement inter se Fatima and PFL and issued certified copy of the order on July 06, 2023. The Scheme of Arrangement between Fatima and PFL will be effective from July 1, 2022. This strategic amalgamation will further solidify our position as a leading player in the fertilizer sector and also presents numerous opportunities for enhanced growth, synergies, and operational efficiencies.”

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,



Anil Zia
Deputy Company Secretary



Annexure

DISCLOSURE FORM
IN TERMS OF SECTION 96 and 131 OF THE SECURITIES ACT, 2015

Name of Company	Fatima Fertilizer Company Limited
Date of Report	July 07, 2023
Exact name of Company as specified in its Memorandum	Fatima Fertilizer Company Limited
Company's Registered Office	E-110, Khayaban-e-Jinnah, Lahore Cantt
Contact Information	Anil Zia Deputy Company Secretary Tel: 04235909576

Disclosure of Inside Information by listed company in terms of Section 96:

"This is with reference to our earlier communication dated December 05, 2022 and the joint petition/application filed by the Applicant Companies namely Fatima Fertilizer Company Limited ("Fatima") and associated company Pakarab Fertilizers Limited ("PFL"), before the Honourable Lahore High Court, Lahore seeking therein sanction of the Scheme of Arrangement, whereby PFL will amalgamate/merge into Fatima, in accordance with the terms and conditions outlined in the Scheme of Arrangement.

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SIGNATURES

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 07, 2023

Anil Zia
Deputy Company Secretary