



August 15, 2023

**Executive Director**

Public Offering and Regulated Persons Department  
Securities Market Division  
**Securities and Exchange Commission of Pakistan**  
NIC Building, Jinnah Avenue, Blue Area  
Islamabad

**The General Manager**

**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Mr. Muhammad Shoaib**

Company Secretary  
**BankIslami Pakistan Limited**  
11th Floor, Executive Tower, Dolmen City, Marine  
Drive, Block-4, Clifton, Karachi.

**Subject: Published Copies of Advertisement regarding Commencement of Acceptance Period for Public Offer of shares of BankIslami Pakistan Limited**

Dear Sir,

Reference is made to the Public Announcement of Offer to acquire 275,891,286 shares of BankIslami Pakistan Limited ("Target Company") made by JS Bank Limited (the "Acquirer") and published in the newspapers on June 28, 2023 under the Securities Act, 2015 (the "Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Regulations").

In this regard, the Acceptance Period has commenced today i.e. August 15, 2023 and will end at 5:00 pm on August 21, 2023. In compliance with requirement of Regulation 18(1) of the Regulations, an advertisement regarding the commencement of Acceptance Period has been published in The News and Daily Jang on August 13, 2023; copies of advertisements are enclosed for your record.

Sincerely,

**For and on behalf of Next Capital Limited**

**Syed Qamber Ali**  
AVP, Investment Banking  
D: +92 (21) 35222207  
E: qamber.ali@nextcapital.com.pk

**Humaira Asad**  
Director, Investment Banking  
UAN: +92-21-111-639-825 Ext: 149  
E: humaira.asad@nextcapital.com.pk

Encl: Copies of advertisements regarding commencement of Acceptance Period





For any further assistance, please contact:

The refund of unclaimed deposits shall be subject to

of an extraordinary project that will empower differently-abled individuals, showing the embodiment of their abilities. The newly announced State Life Insurance Corporation will serve as a remarkable space, where people can experience the true essence of empowerment, witnessed by their generous sponsorship. Thanks to the State Life Insurance Corp. of Pakistan for their generous sponsorship.



## ARMY PUBLIC SCHOOL & COLLEGE - COD

Main Rashid Minhas Road, Karachi  
021-34581483, 021-34688246

### TENDER NOTICE

1. Sealed tenders are invited from interested contractors/ firms as per the following details.

Description	Last Date for Submission of Tender
Establishment and Provision of Book Shop Services for about 3500 students and staff with effect from 15th September 2023.	22 <sup>nd</sup> August 2023

- Tender form consisting of basic information can be obtained from the Accounts Office APS&C-COD from Tuesday 15<sup>th</sup> August 2023 to Tuesday 22<sup>nd</sup> August 2023 between 10:00 am to 12:00 noon on payment of tender fee of Rs: 2000/- (non-refundable) in cash against proper deposit slip.
- Bids in a sealed envelope must be dropped in the tender box kept at the main gate of APS&C-COD, Karachi up to Tuesday 22<sup>nd</sup> August 2023 till 12:00 noon. Tenders will be opened at Army Public School & College- COD on 25<sup>th</sup> August 2023 at 11:30 am.
- APS&C-COD reserves the right to accept or reject in part or whole any or all offers without assigning any reason thereof or terminate proceeding at any stage.

**Principal Army Public School & College – COD**  
Main Rashid Minhas Road, Karachi

#### PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF BANKISLAMI PAKISTAN LIMITED OF THE COMMENCEMENT OF ACCEPTANCE PERIOD

This is with reference to the Public Announcement of Offer made by JS Bank Limited, (the "Acquirer"), published in The News and Daily Jang on June 28, 2023.

It is hereby informed that the acceptance period for the acquisition of shares of Bankislami Pakistan Limited will commence from **Tuesday, August 15, 2023** and will end on **Monday, August 21, 2023** (both days inclusive) during 09:00 am to 05:00 pm. In this regard, Offer Letters along with the instructions and Acceptance Letters have been dispatched to all the entitled shareholders. Moreover, Acceptance Letter can also be downloaded from website [www.nextcapital.com.pk](http://www.nextcapital.com.pk).

All entitled shareholders who intend to tender their shares of Bankislami Pakistan Limited are invited to tender their shares at PKR 23.99/- per share to the Manager to the Offer (Next Capital Limited) using the following details **on or before 5 pm on Monday, August 21, 2023.**

<b>CDC Account Title:</b>	Manager to the Offer - Bankislami Pakistan Limited
<b>CDC Participant ID:</b>	12484
<b>CDC Sub Account No:</b>	29959
<b>UIN:</b>	0054329
<b>Transaction Reason Code:</b>	• For Intra Account: A021 • For Inter Account: P015

#### Contact Details:

##### Manager to the Offer:

**Syed Qamber Ali**  
AVP, Investment Banking  
Next Capital Limited  
2<sup>nd</sup> Floor Imperial Court Building (New Block),  
Dr. Ziauddin Ahmed Road, Karachi, Pakistan  
Contact: +92 21 3522 2207  
Email: [cf@nextcapital.com.pk](mailto:cf@nextcapital.com.pk)

##### Acquirer:

**Hasan Shahid**  
Company Secretary & Head of Legal  
JS Bank Limited  
1<sup>st</sup> Floor, Shaheen Commercial Complex,  
Dr. Ziauddin Ahmed Road, Karachi, Pakistan  
Contact: +92 21 111 JS Bank (572-265)  
Email: [corporate.affairs@jsbl.com](mailto:corporate.affairs@jsbl.com)

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METROPOLIS School for Girls Requires experienced Teachers of English, Maths, Physics and Pst for secondary classes. Qualified candidates, fluent in English. To apply to the principal along with the CVs. Address: C-12, Block J, North Nazimabad 0322-6631856. (NJ-050683)

EXPERIENCED Lady Teachers to Teach Chemistry & Physics for Secondary Classes. Little Folk's School. 52, Muslimabad, near KMC Sports Complex, new M.A. Jinnah Road, Karachi. 021-34914091, 0300-2200166. (NJ-050675-E)

QUALIFIED and experienced Female Principal required at PAFWA EDUCATIONAL SYSTEM PAF AIRMEN ACADEMY KORANGI CREEK. Handsome salary package with competitive and progressive environment. Send your CVs by 9, 17th August, 2023 at: [peskorangi@gmail.com](mailto:peskorangi@gmail.com), Phone: 021-99551500 Ext: 5643-5644. (NJ-050694)

KARACHI CADET SCHOOL requires qualified & experienced teachers for English, Science, Social Studies, Maths, Physics, Chemistry, Biology, Computer Studies for Primary & Secondary classes, **FEMALE ACADEMIC COORDINATOR**, also **REQUIRED P.T.I.** (Physical Training Instructor). Fluency in English is must. Email your CVs: [recruit189@gmail.com](mailto:recruit189@gmail.com), 241/B/4, Block II, PECHS, Karachi. WhatsApp # 0331-3262772. Phone # 021-34375525. (KR-C-30043)

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