



Bank AL Habib Limited

September 22, 2023

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we attached herewith the disclosure form of the Material information as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

Mohammad Taqi Lakhani
Company Secretary

Copy to:

Executive Director / HOD,
Offsite-II Department,
Supervision Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.

The Commissioner,
Enforcement and Monitoring Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.



Bank AL Habib Limited

Annexure A

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company	Bank AL Habib Limited
Date of Report	September 22, 2023
Control Information	Mohammad Taqi Lakhani Company Secretary 2 nd Floor, Mackinnons Building, I.I Chundrigar Road, Karachi, Pakistan Phone No. (+92-21)32412421 Email Address: taqi.lakhani@bankalhabib.com

Disclosure of Material Information by Bank AL Habib Limited

Public disclosure of material information, which directly concerns the listed securities.

The Board of Directors of Bank AL Habib Limited (the 'Bank') through circular resolution dated September 19, 2023 has approved the establishment of an Exchange Company with an authorized share capital of Rs. 1,000 million (Rs. 1 billion), subject to approval/clearance by the State Bank of Pakistan and completion of other regulatory compliance requirements. This Exchange Company would be a 100% owned subsidiary of the Bank.

The Bank has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Mohammad Taqi Lakhani
Company Secretary