



## TARIQ GLASS INDUSTRIES LTD.

### HEAD OFFICE & MARKETING OFFICE

128-J, Model Town, Lahore, Pakistan

Tel: (042) 111 343434 Fax: (042) 3585 7692, 3585 7693

Email: info@tariqglass.com Web Site: www.tariqglass.com

Ref.: TGL/CS/BG-PAO-0926

September 26, 2023

#### The Executive Director

Public Offering & Regulated Person Department,  
Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area, Islamabad.

#### The Additional Joint Director

Offsite-II Department, Supervision Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area, Islamabad.

#### The General Manager,

Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

#### Muhammad Tousif Peracha

Chief Executive Officer  
Balochistan Glass Ltd & MMM Holding (Pvt) Ltd  
First Floor, PACE Tower, 27-H, College Road (MM Alam  
Road Extension), Lahore.

**Subject: Dispatch of Offer Letter to the Shareholders of Balochistan Glass Limited w.r.t. Public Announcement of Offer to Acquire up to 7.8279% Shares and Joint Control of Balochistan Glass Limited Subject to Minimum Acceptance Level of 5.4795% Shares Followed by Purchase of 50% Ordinary Shares of M/s MMM Holding (Private) Limited which Holds 84.34% Voting Shares of Balochistan Glass Limited**

Dear Sir / Madam,

It is in furtherance to the submission of Public Announcement of Offer by M/s AKD Securities Limited, (Manager to the Offer) under the Securities Act, 2015 ("Act") and the listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations") on August 10, 2023 (subsequently published in the newspapers on August 12, 2023) on behalf of Tariq Glass Industries Limited to acquire up to 7.8279% shares and Joint Control of Balochistan Glass Limited subject to minimum acceptance level of 5.4795% shares followed by purchase of 50% ordinary shares of M/s MMM Holding (Private) Limited which holds 84.34% voting shares of Balochistan Glass Limited (BGL).

In this connection, we wish to inform that pursuant to regulation 11 (2) of the Regulations, the offer letters have been dispatched to the shareholders of M/s Balochistan Glass Limited whose names appeared on the shareholders' list provided to the Company following the book closure period of BGL which was observed from September 17, 2023, to September 23, 2023.

Further, pursuant to regulation 18 (1) of the Regulations, the advertisement relating to commencement of the acceptance period will be published in the newspapers (i.e., Business Recorder and Jehan Pakistan) on September 27, 2023. The acceptance period will commence from September 29, 2023 and will end on October 5, 2023. The draft of advertisement is enclosed herewith for circulation amongst TREC Holders of your Exchange, accordingly.

Thanking you.

Yours truly,

For Tariq Glass Industries Limited

(Mohsin Ali)

Company Secretary

# **PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF BALOCHISTAN GLASS LIMITED (“INDIRECT TARGET”) OF THE COMMENCEMENT OF ACCEPTANCE PERIOD**

Reference is made to the Public Announcement of Offer made by Tariq Glass Industries Limited (the “Acquirer”) in daily Business Recorder & Jehan Pakistan on August 12, 2023.

It is hereby informed that the acceptance period for the acquisition of shares of Balochistan Glass Limited (the “Indirect Target”) will commence from Friday, the September 29, 2023 and will end on Thursday, the October 05, 2023.

All shareholders who intend to tender their shares of Balochistan Glass Limited (the “Indirect Target”) are invited to tender their shares to the Manager to the Offer (namely **M/s AKD Securities Limited, 602, Continental Trade Center, Block-8, Clifton, Karachi**) in the below mentioned CDC account on or before 5:00 pm on October 05, 2023:

CDC Account Title:	<b>Manager to the Offer - Balochistan Glass Limited</b>
CDC Participant ID:	<b>10629</b>
CDC Sub Account No:	<b>485659</b>
UIN:	<b>0006434</b>

## **Transaction Reason Code:**

- For Intra Account - [A021]
- For Inter Account - [P015]

## **Acquirer’s Contact Details:**

**Company Secretary  
Tariq Glass Industries Limited  
128-J, Model Town, Lahore  
(042) 111 343 434**

# بلوچستان گلاس لمیٹڈ ("بالواسطہ ہدف") کے شیئر ہولڈرز کے لئے قبولیت کی مدت کے آغاز سے متعلق عوامی اعلان

مؤرخہ 12 اگست 2023ء کو ڈیلی بزنس ریکارڈر اور جہاں پاکستان میں طارق گلاس انڈسٹریز لمیٹڈ ("ایکوائزر") کی جانب سے پیش کش کے عوامی اعلان (پبلک اناؤنسمنٹ آف آفر) کے حوالے سے بلوچستان گلاس لمیٹڈ ("بالواسطہ ہدف") کے حصص یافتگان کو مطلع کیا جاتا ہے کہ بلوچستان گلاس لمیٹڈ ("بالواسطہ ہدف") کے حصص کے حصول کے لیے قبولیت کی مدت جمعہ 29 ستمبر 2023ء سے شروع ہو کر جمعرات، 05 اکتوبر 2023ء کو اختتام پزیر ہوگی۔

بلوچستان گلاس لمیٹڈ ("بالواسطہ ہدف") کے وہ تمام شیئر ہولڈرز جو اپنے حصص کو ٹینڈر کرنے کا ارادہ رکھتے ہیں، ان کو مدعو کیا جاتا ہے کہ وہ اپنے حصص منیجر ٹودی آفر (یعنی میسرز اے کے ڈی سیکورٹیز لمیٹڈ، 602، کانٹی نینٹل ٹریڈ سینٹر، بلاک-8، کلفٹن، کراچی) کے مندرجہ ذیل سی ڈی سی اکاؤنٹ میں 05 اکتوبر 2023ء کو شام 5 بجے یا اس سے پہلے جمع کروادیں:

سی ڈی سی اکاؤنٹ کا عنوان:

منیجر ٹودی آفر۔ بلوچستان گلاس لمیٹڈ

سی ڈی سی پارٹنیشن آئی ڈی: 10629

سی ڈی سی سب اکاؤنٹ نمبر: 485659

یو آئی این (UIN): 0006434

ٹرانزیکشن ریزن کوڈ:

انٹرا اکاؤنٹ کے لیے - [A021]

انٹرا اکاؤنٹ کے لیے - 170151

حاصل کنندہ (ایکوائزر) سے رابطے کی تفصیلات:

کمپنی سیکریٹری

طارق گلاس انڈسٹریز لمیٹڈ

128 - جے، ماڈل ٹاؤن، لاہور

434 343 111 (042)