



October 24, 2023

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the quarter year ended September 30, 2023

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd in their meeting held on Tuesday, October 24, 2023 at 5:00 pm, at G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi, the Board recommended the following:

- (i) CASH DIVIDEND
-NIL- AND/OR
- (ii) BONUS SHARES
-NIL- AND/OR
- (iii) RIGHT SHARES
-NIL- AND/OR
- (iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION
-NIL-
- (v) ANY OTHER PRICE SENSITIVE INFORMATION
-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

G-3, Ground Floor, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com

786 INVESTMENTS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2023

		September 30, 2023	September 30, 2022
		-----Rupees-----	
	Note		
Remuneration from fund under management		4,266,576	2,939,283
Advisory fee		277,778	277,778
Net realized Gain on Sale of investments		69,642	-
Income on term deposit receipt (TDR)		-	48,901
Income on Pakistan investment bonds		504,110	501,370
		<u>5,118,106</u>	<u>3,767,332</u>
Administrative and operating expenses		(7,799,597)	(6,999,787)
Financial charges	18	(1,355,757)	(953,421)
		<u>(9,155,354)</u>	<u>(7,953,208)</u>
Operating loss		(4,037,248)	(4,185,876)
Other operating income		203,701	92,194
Net unrealized Gain on revaluation of investments at fair value through profit or loss		9,830,714	7,206,674
Profit before taxation		5,997,167	3,112,992
Taxation	19	(1,228,523)	(192,882)
Net profit for the period		<u>4,768,644</u>	<u>2,920,110</u>
Earnings per share for the period - basic and diluted	20	<u>0.32</u>	<u>0.20</u>

The annexed notes from 1 to 23 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



October 24, 2023

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Smart Fund for the quarter year ended September 30, 2023

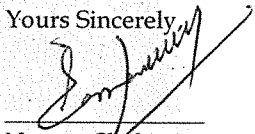
Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd Manager of 786 Smart Fund in their meeting held on Tuesday, October 24, 2023 at 5:00 pm G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi, the Board recommended the following:

- (i) CASH DIVIDEND
-NIL
AND/OR
- (ii) BONUS UNITS
-NIL
AND/OR
- (iii) RIGHT SHARES
-NIL
AND/OR
- (iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION
-NIL-
- (v) ANY OTHER PRICE SENSITIVE INFORMATION
-NIL-

The Financial result of the fund are attached.

Yours Sincerely



Noman Shakir
Company Secretary

786 SMART FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2023

	Note	<i>Quarter Ended</i>	
		<i>September 30, 2023</i>	<i>September 30, 2022</i>
		<i>----- Rupees -----</i>	
Income			
Income from investments and balances with banks	15	58,566,329	29,526,753
Reversal of impairment on investment at fair value through other comprehensive income	6.1.1	4,188,789	4,188,789
		<u>62,755,118</u>	<u>33,715,542</u>
Expenses			
Remuneration to the management company	9.1	4,266,576	2,939,283
Sindh sales tax on remuneration to the management company	9.2	554,626	382,106
Accounting and operational charges	9.3	284,426	195,952
Remuneration to the trustee	10.1	426,649	293,928
Sindh sales tax on trustee fee	10.2	55,461	38,211
Annual fee to Securities and Exchange Commission of Pakistan	11	212,775	39,177
Auditor's remuneration		151,950	143,450
Fees and subscription		54,822	49,278
Securities transactions cost		36,863	3,862
Printing and related charges		12,099	12,099
Legal and professional charges		111,081	112,268
Bank charges		12,385	1,719
		<u>6,179,713</u>	<u>4,211,333</u>
Net income for the period before taxation		<u>56,575,405</u>	<u>29,504,209</u>
Taxation		-	-
Net income for the period after taxation		<u>56,575,405</u>	<u>29,504,209</u>
Allocation of net income for the period			
Net income for the period		56,575,405	29,504,209
Income already paid on units redeemed		(10,065,377)	(2,734,017)
Accounting income available for distribution:		<u>46,510,028</u>	<u>26,770,192</u>
Relating to capital gain		-	-
Excluding capital gain		46,510,028	26,770,192
		<u>46,510,028</u>	<u>26,770,192</u>

The annexed notes from 1 to 27 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)



Chief Executive Officer

Chief Financial Officer

Director