

HO/CS/18417/2023
October 30, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

DISCLOSURE OF MATERIAL INFORMATION – NOC FOR ESTABLISHMENT OF AN EXCHANGE COMPANY

Further to our letter # HO/CS/18408/2023 dated October 10, 2023, and in accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of PSX Rule Book, we hereby convey the following information:

"State Bank of Pakistan has conveyed its **"No Objection"** to Habib Metropolitan Bank Limited for establishing an exchange company in the name of M/s. HABIBMETRO Exchange Services Limited."

A disclosure form as required under SRO 143(I)2012 dated December 05, 2012 read with Sections 96 and 131 of Securities Act, 2015 is enclosed herewith as Annexure - A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,



Ather Ali Khan
Company Secretary

Encl: As above

c.c.: *Executive Director/ HOD
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.*

DISCLOSURE FORM
In terms of Sections 96 and 131 of the Securities Act, 2015

Name of Company	Habib Metropolitan Bank Limited
Date of Report	October 30, 2023
Name of Company (As specified in its Memorandum)	Habib Metropolitan Bank Limited
Company's Head Office	Ground Floor, HabibMetro Head Office, I. I. Chundrigar Road, Karachi.
Contact Information	Ather Ali Khan Company Secretary Habib Metropolitan Bank Limited Ground Floor, HabibMetro Head Office, I. I. Chundrigar Road, Karachi. Phone No. (+92 21) 32644802 Email Address: ather.khan@habibmetro.com

[✓] Disclosure of price sensitive/ inside Information by Habib Metropolitan Bank Limited

Public disclosure of price sensitive/ inside information, which directly concerns the listed securities:

"State Bank of Pakistan has conveyed its **"No Objection"** to Habib Metropolitan Bank Limited for establishing an exchange company in the name of M/s. HABIBMETRO Exchange Services Limited."

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Ather Ali Khan
Company Secretary

October 30, 2023