

# DANDOT CEMENT COMPANY LIMITED

Registered Office: 5 - Zafar Ali Road, Gulberg-V, Lahore, Pakistan

Telephone: +92-42-111 184 184

email: cfo@dandotcement.com

October 31, 2023.

The General Manger,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

## Investment of PKR. 500 million Convertible into Equity

Dear Sir,

This is to inform you that the Board of Directors of the Company in their meeting held on October 31, 2023 at 3:00 p.m. have decided to accept the investment offer from Tetra Engineering (Pvt.) Limited. As per said offer, the interest free loan of PKR. 500,000,000 (Rupees Five Hundred Million Only) will be injected in installments, from time to time, to complete the BMR and to support the working capital requirements of the Company. The loan will be convertible into shares of DCCL at the rate of Rs. 25 per share (Par value Rs. 10 + Premium Rs. 15).

Yours truly,

Muhammad Kamran  
Company Secretary



Cc: Director / HOD,  
Surveillance, Supervision and Enforcement Department,  
Securities & Exchange Commission of Pakistan,  
NIC Building & 63 Jinnah Avenue,  
Blue Area, Islamabad.