



LCL/SECP/PSX/CDC/

November 21, 2023

The Executive Director/HOD

Offsite-II Department

Supervision Division

Securities & Exchange Commission of Pakistan

63, NIC Building, Jinnah Avenue, Blue Area

Islamabad

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Karachi

The Head of Operations & CSS

Central Depository Co. of Pakistan Ltd

CDC House, 99-B, Block-B, S.M.C.H.S.

Main Shahra-e-Faisal,

Karachi

Dear Sir,

Closing of Purchase Period for Buy-Back of Shares of Lucky Cement Limited

This is with reference to the purchase / buy back of shares of Lucky Cement Limited (the "**Company**"), as approved by the members of the Company at the Extraordinary General Meeting held on May 24, 2023 (the "**Buy-Back**").

In accordance with Regulation 10(g) of the Listed Companies (Buy-Back of Shares) Regulations, 2019, please be informed that the purchase period with respect to the Buy-Back stands closed on November 20, 2023 (as per Regulation 7(2)).


Accordingly, it is hereby intimated that the Company has purchased an aggregate of 20,375,000 (Twenty Million Three Hundred Seventy Five Thousand) ordinary shares, representing approximately 6.50% of the issued and paid-up capital of the Company, at the relevant spot / current price from time to time, during the purchase period.

Further, please find enclosed herewith copy of the draft notice of announcement of closing / completion of the purchase period, prior to the intended publication of the same in The Business Recorder, Frontier Post and Daily Express Urdu.

You may inform the TRE Certificate Holders accordingly.

Yours faithfully,

For Lucky Cement Limited


FAISAL MAHMOOD

Authorized Officer/Company Secretary

Encl: As above

Lucky Cement Limited

6-A, Mohammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi-75350.

U.A.N: 111-786-555 F: 34534302 E: info@lucky-cement.com

URL: www.lucky-cement.com



Public Announcement

Closure of Purchase Period

For Buy-Back of Shares by Lucky Cement Limited

(In accordance with Regulation 10(g) of the Listed Companies (Buy-Back of Shares) Regulations, 2019)

This is to announce the closure of the purchase period in relation to the buyback of shares by the Company, as approved by the members of Lucky Cement Limited (the “**Company**”) in the Extraordinary General Meeting held on May 24, 2023. During the purchase period, the Company purchased an aggregate of 20,375,000 (Twenty Million Three Hundred and Seventy Five Thousand) ordinary shares of the company (Purchased Shares), representing approximately 6.50% of the issued and paid up capital of the Company. The purchased Shares shall be cancelled in accordance with applicable laws and Members’ approval. Accordingly, in accordance with Regulation 7(2) of the Regulations, the purchase period stands closed/completed on Monday, November 20, 2023.

Faisal Mahmood

Authorized Officer / Company Secretary

Karachi: November 22, 2023