

**FINAL REPORT ON THE PURCHASE / BUY-BACK OF SHARES BY LUCKY CEMENT LIMITED TO BE
SUBMITTED TO THE SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN AND THE PAKISTAN
STOCK EXCHANGE LIMITED BY THE AUTHORIZED OFFICER**

In accordance with Regulation 4(5) and Schedule IV of the
Listed Companies (Buy-Back of Shares) Regulations, 2019

The Executive Director (Enforcement)
Securities and Exchange Commission of Pakistan
63, NIC Building
Jinnah Avenue, Blue Area
Islamabad

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sirs,

As required under Regulation 4(5) of the Listed Companies (Buy-Back of Shares) Regulations, 2019 (the "Regulations"), the information on the purchase / buy-back of shares by Lucky Cement Limited (the "Purchasing Company") is as under:

(i)	Date of the Board of Directors meeting in which the Purchase was decided:	April 28, 2023
(ii)	Date of the general meeting of the members of the Purchasing Company in which special resolutions regarding the Purchase were passed:	May 24, 2023
(iii)	Date of publication of the Public Announcement:	May 26, 2023
(iv)	Purchase Period:	From June 2, 2023 to November 20, 2023 (both days inclusive).
(v)	Purchase Price:	At the spot / current share price prevailing during the purchase period. (Detail attached)
(vi)	Date-wise and price-wise break-up of the purchase:	As per attached Annexure-I
(vii)	Date of publication of the Public Announcement:	November 22, 2023.
(viii)	Total number of shares tendered for sale:	Not applicable, as the purchase was made through the automated trading system of the Pakistan Stock Exchange Limited.
(ix)	Total number of shares accepted / purchased:	20,375,000 (Twenty Million Three Hundred and Seventy Five Thousand).

Lucky Cement Limited

6-A, Mohammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi-75350.
U.A.N: 111-786-555 F: 34534302 E: info@lucky-cement.com
URL: www.lucky-cement.com

(x)	Criteria / procedure adopted for acceptance of shares:	Through the automated trading system of Pakistan Stock Exchange Limited.
(xi)	Amount, date and mode of payment against the shares accepted:	20,375,000 (Twenty Million Three Hundred and Seventy Five Thousand) shares of the Purchasing Company were purchased during the purchasing period (as per the details in the attached Annexure), at a total price of PKR 12,889,326,134/-, through the Pakistan Stock Exchange Limited at the spot / current share price prevailing from time to time.
(xii)	Number of treasury shares:	NIL
(xiii)	Number of purchased shares cancelled, if any:	20,375,000 (Twenty Million Three Hundred and Seventy Five Thousand).

Yours truly,

For: LUCKY CEMENT LIMITED



FAISAL MAHMOOD

Authorized Officer

GM Finance & Company Secretary

021-111786555

faisal.mahmood@lucky-cement.com

6-A Muhammad Ali Housing Society,

A. Aziz Hashim Tabba Street, Karachi

Karachi: November 30, 2023

Encl. As above

c.c. **The Executive Director/HOD**
 Offsite-II Department, Supervision Division
Securities and Exchange Commission of Pakistan
 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

Head of Operations & CSS
Central Depository Company of Pakistan Limited
 CDC House, 99-B, Block-B, S.M.C.H.S.
 Main Shahrah-e-Faisal, Karachi

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Date wise and average price wise details of Purchase/Buy-Back of Shares of Lucky Cement Limited through Security Exchange.

S. no.	Date of Purchase	No. of Shares	Weighted Average Price / Share (PKR)
1	15-Jun-23	144,849	506.65
2	19-Jun-23	352,666	511.65
3	20-Jun-23	37,761	511.94
4	21-Jun-23	641,800	514.41
5	22-Jun-23	192,354	511.58
6	23-Jun-23	166,931	511.64
7	6-Jul-23	162,000	551.93
8	7-Jul-23	156,566	555.97
9	10-Jul-23	27,050	556.18
10	11-Jul-23	424,000	567.74
11	12-Jul-23	354,000	575.20
12	13-Jul-23	200,325	578.42
13	17-Jul-23	161,135	580.00
14	18-Jul-23	81,500	581.01
15	19-Jul-23	555,000	581.27
16	21-Jul-23	390,000	582.00
17	24-Jul-23	144,948	581.56
18	26-Jul-23	270,449	584.01
19	27-Jul-23	224,000	584.73
20	31-Jul-23	51,057	585.27
21	2-Aug-23	426,444	591.93
22	3-Aug-23	905,500	596.56
23	4-Aug-23	131,704	603.32
24	7-Aug-23	238,298	604.84
25	8-Aug-23	29,237	602.00
26	9-Aug-23	203,012	607.32
27	10-Aug-23	131,758	612.45
28	11-Aug-23	285,000	614.00
29	15-Aug-23	277,198	620.61
30	16-Aug-23	128,000	624.51
31	21-Aug-23	898,560	608.43
32	22-Aug-23	119,890	602.69
33	23-Aug-23	831,080	599.81
34	24-Aug-23	30,500	600.78
35	25-Aug-23	155,969	599.77
36	29-Aug-23	412,601	584.95
37	30-Aug-23	536,481	581.37
38	25-Sep-23	129,715	554.13
39	27-Sep-23	132,453	560.00
40	28-Sep-23	139,486	562.08
41	2-Oct-23	226,873	565.08
42	9-Oct-23	98,333	579.98
43	12-Oct-23	67,252	584.63
44	13-Oct-23	42,200	586.01
45	17-Oct-23	144,823	590.70
46	18-Oct-23	356,183	595.70
47	19-Oct-23	59,234	595.20
48	20-Oct-23	173,072	604.99
49	23-Oct-23	208,937	606.61
50	24-Oct-23	48,591	606.56
51	27-Oct-23	90,500	610.26
52	2-Nov-23	309,583	654.41
53	6-Nov-23	1,460,476	690.19
54	7-Nov-23	1,696,187	714.48
55	13-Nov-23	2,915,929	729.25
56	16-Nov-23	640,799	715.68
57	17-Nov-23	954,751	711.44
	TOTAL	20,375,000	632.60