

December 7, 2023

Mr. Sabeel Ahmed
Deputy Director
Listed Companies Supervision wing
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad

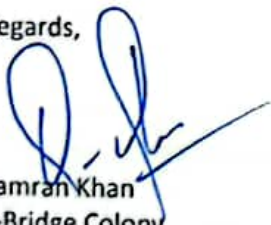
Subject: Disclosure Pursuant to Section 109 of the Securities Act, 2015 for Substantial Acquisition of Shares

Dear Sir,

This is with reference to your Letter bearing No. SD/LCD/TO/329/2023-196, dated December 04, 2023, pertaining to the captioned subject.

As per the Commission's direction, and although necessary disclosures had been made by me to the stock exchange and Commission at the relevant time, I am pleased to enclose herewith the disclosure under Section 109(2) of the Securities Act, 2015, read with Regulation 4(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("the Regulations"), in the prescribed format stipulated in Schedule II of the Regulations, for your information and record.

Regards,


Kamran Khan
5-Bridge Colony
Lahore Cantt.

C.C. To: (I) The Company Secretary, Flying Cement Company Limited, 4-Sarwar Colony, Sarwar Road, Lahore
(II) Chief Regulatory Officer, Pakistan Stock Exchange, Stock Exchange Building, Stock Exchange Road, Karachi.

Schedule-II
Disclosure under section 109(2) of the Securities Act, 2015
[Regulation 4(1)]

December 7, 2023

- (i) The Managing Director, Pakistan Stock Exchange
- (ii) The Chief Executive, Flying Cement Company Limited
- (iii) Securities and Exchange Commission of Pakistan

Subject:- Disclosure of exempted Transactions pursuant to section 109 of the Securities Act, 2015

PART-A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation, 2017, that I, Mr. Kamran Khan have acquired on October 6, 2022, 6,000,000 (0.86%) shares of the Flying Cement Company Limited (the Company) through Gift. This transaction does not attract part IX of the Act (except reporting) in terms of section 109(1)(h)(i) of the Act.
2. Before this acquisition I was holding 69,416,810 (9.99%) shares of the Company. After the above mentioned acquisition my total shareholding in the Company was 75,416,810, which represents 10.85% of the total issued voting share of Company.

PART-B

Particulars of the Acquirer

3. **If acquirer(s) is an individual**
 - (i) Name(s) and address(es) of each acquirer: Mr. Kamran Khan, 5-Bridge Colony Lahore Cantt.
 - (ii) CNIC number(s) or Passport or NICOP number: 35201-5564391-7

PART-D

Detail, if the Acquire/ person acting in concert has representation on the board of directors of the target company.

- (i) Name(s) and address(es) of each acquirer: Mr. Kamran Khan, 5-Bridge Colony Lahore Cantt.
- (ii) CNIC number(s) or Passport or NICOP number: 35201-5564391-7

Signature _____



Designation: Director / Chairman

Date: December 7, 2023