

Our Ref: SEC/PSX/107/23

December 20, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subject: Credit of Right Shares into CDS - Pakistan Oxygen Limited

We are pleased to inform you that right shares of Pakistan Oxygen Limited have been credited as on December 19, 2023, into respective accounts / sub-accounts of the shareholders maintained by Central Depository Company of Pakistan Limited.

The copy of confirmation letter of Central Depository Company of Pakistan Limited is enclosed for your ready reference.

The share certificate of those shareholders, who opted to subscribe the shares in physical form are in process and will be ready for delivery within due date in exchange for the paid letter of Rights from CDC Share Registrar Services Limited during working hours. Shareholders who desire to receive their certificate by post may send their written requests along with paid letter of rights to CDC Share Registrar Services Limited, Head Office: CDC House, 99-B, Block-B, S.M.C.H.S., Main Shakra-e-Faisal, Karachi-74400, upon receipt of which the share certificates will be dispatched by registered post or through courier service.

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'Mazhar Iqbal', with a large flourish extending to the right.

Mazhar Iqbal
Company Secretary

Encl: as above

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



December 20, 2023

OPS/CA/RI/047

Mr. Mazhar Iqbal
Company Secretary
Pakistan Oxygen Limited
West Wharf, Dockyard Road,
Karachi.

Dear Sir,

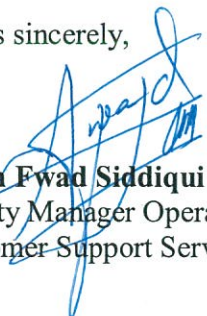
Credit of Right securities into CDS – Pakistan Oxygen Limited

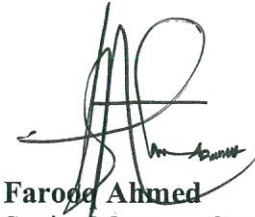
This is with reference to your confirmation letter dated December 19, 2023 regarding allotment of **13,855,809** securities of “**Pakistan Oxygen Limited**” in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the Right securities of “**Pakistan Oxygen Limited**” have been credited into respective accounts in the Central Depository System at end of day of **December 19, 2023**.

According to our records the paid-up capital of your company is now **87,124,228** securities. You are requested to please check and urgently inform us in case of discrepancy, if any.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,


Azam Fwad Siddiqui
Deputy Manager Operations &
Customer Support Services


Farooq Ahmed
Senior Manager Operations &
Customer Support Services

Cc: Mr. Mohsin Rajab Ali
Senior Manager
CDC Share Registrar Services Limited
CDC House, 99-B, Block-B, S.M.C.H.S.,
Shakra-e-Faisal,
Karachi.