

THE ORGANIC MEAT COMPANY LIMITED

December 27, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUB: MATERIAL INFORMATION

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information that the Board of Directors of The Organic Meat Company Limited (TOMCL) has given its approval to the management's decision concerning the proposed expansion plan for the production facilities and upgradation of the Company. The Company has undertaken a substantial expansion of their existing meat chilling and freezing capacities through an enhanced investment outlay of Rupees 600 million. This revision in the proposed capital expenditure budget will increase the Capex outlay by an additional Rupees 150 million from the initially approved and reported budgetary estimates.

This significant expansion will help TOMCL to expand its business footprint with respect to current and future boneless frozen and heat treated/cooked frozen beef export orders from international markets including The United Arab Emirates (UAE), The Kingdom of Saudia Arabia (KSA), Central Independent States (CIS), Republic of Iraq, and The Peoples Republic of China (China).

TOMCL's management is foreseeing significant growth prospects for its products in the above markets and the current expansion of its processing facilities is in line with these growth expectations. The management foresees significant positive impact of the above disclosed expansion plan on the Company's business as well as generating favorable future value for its shareholders.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

For The Organic Meat Company Limited



IMRAN KHAN
Company Secretary



CC: Company Law Division
Securities and Exchange Commission of Pakistan
2nd Floor, NICL Building, 63 Jinnah Avenue
Blue Area, Islamabad, Pakistan.

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969
E-mail : info@tomcl.net Web: www.tomcl.net
Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.