

Ref: KAPCO/2024/K-3/L-001
January 16, 2024The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi**Re: Disclosure of Material Information**

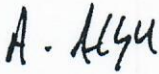
Dear Sirs,

Pursuant to Section 96 and 131 of the Securities Act, 2015, read with the Rule Book of Pakistan Stock Exchange Limited, Kot Addu Power Company Limited ("KAPCO") have placed a bid to acquire an equity stake in Tenaga Generasi Limited (the "Company"), which owns a 49.5 MW wind power project located in Sindh, Pakistan. The bid would, if successful result in Kot Addu Power Company Limited ("KAPCO") owning a majority stake in the Company.

Discussions are at the preliminary stage and any potential transaction would be subject to, among others, execution of definitive documents, regulatory approvals and internal approvals including KAPCO shareholders approval.

A disclosure form is attached herewith. PSX may please inform the Trading Right Entitlement Certificate Holders of PSX, accordingly.

Thanking you,

Yours faithfully,
For Kot Addu Power Company LimitedA. Anthony Rath
Company Secretary