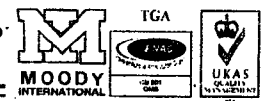




# ELLCOT SPINNING MILLS LTD.

An ISO 9001:2008E Certified Company



NAGINA HOUSE, 91-B-1, M.M. ALAM ROAD, GULBERG-III, LAHORE - 54660, PAKISTAN.  
 TEL: (92-42) 35756270-77, 35754811-16 FAX: (92-42) 35711856, 35753820  
 E-mail: info@nagina.com

## CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS [UN-AUDITED] FOR THE SIX-MONTH PERIOD ENDED 31 DECEMBER 2023

	Six-month period ended		Three-month period ended	
	31-Dec-23	31-Dec-22	31-Dec-23	31-Dec-22
	Rupees	Rupees	Rupees	Rupees
Revenue from contracts with customers - net	7,404,585,722	5,737,130,422	3,813,630,282	2,700,104,719
Cost of sales	(6,857,552,454)	(5,253,389,244)	(3,541,643,440)	(2,563,288,281)
<b>Gross profit</b>	<b>547,033,268</b>	<b>483,741,178</b>	<b>271,986,842</b>	<b>136,816,438</b>
Selling and distribution expenses	(49,525,494)	(50,485,824)	(23,731,897)	(17,459,346)
Administrative expenses	(111,423,168)	(108,348,741)	(54,503,485)	(51,643,923)
Other expenses	(10,163,018)	(20,142,790)	(5,665,916)	(3,447,251)
	(171,111,680)	(178,977,355)	(83,901,298)	(72,550,520)
Other income	375,921,588	304,763,823	188,085,544	64,265,918
	26,274,729	47,741,898	12,340,974	43,167,168
<b>Operating profit</b>	<b>402,196,317</b>	<b>352,505,721</b>	<b>200,426,518</b>	<b>107,433,086</b>
Finance cost	(270,648,547.0)	(82,517,295)	(129,557,034)	(36,025,208)
<b>Profit before taxation</b>	<b>131,547,770</b>	<b>269,988,426</b>	<b>70,869,484</b>	<b>71,407,878</b>
Provision for taxation	(87,843,892)	(47,235,704)	(47,779,439)	21,227,022
<b>Profit after taxation</b>	<b>43,703,878</b>	<b>222,752,722</b>	<b>23,090,045</b>	<b>92,634,900</b>
<b>Earnings per share - basic and diluted</b>	<b>3.99</b>	<b>20.34</b>	<b>2.11</b>	<b>8.46</b>

  
 AMIN ELLAHI SHAIKH  
 Director

  
 MUHAMMAD AHMAD  
 Chief Financial Officer

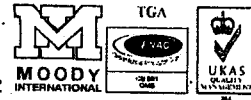
  
 HAROON SHAHZADA ELLAHI SHAIKH  
 Chief Executive Officer

Lahore: February 14, 2024



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NAGINA GROUP

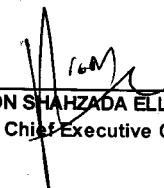
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 E-mail; info@nagina.com

## CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME [UN-AUDITED] FOR THE SIX-MONTH PERIOD ENDED 31 DECEMBER 2023

	Six-month period ended		Three-month period ended	
	31-Dec-23	31-Dec-22	31-Dec-23	31-Dec-22
	Rupees	Rupees	Rupees	Rupees
<i>Items that may be reclassified subsequently to profit or loss</i>				
<i>Items that will not be reclassified to profit or loss</i>				
Financial assets at fair value through OCI	76,323,567	(21,952,455)	53,248,322	(6,732,292)
Other comprehensive income	76,323,567	(21,952,455)	53,248,322	(6,732,292)
Profit after taxation	43,703,878	222,752,722	23,090,045	92,634,900
<b>Total comprehensive income</b>	<b>120,027,445</b>	<b>200,800,267</b>	<b>76,338,367</b>	<b>85,902,608</b>

  
 AMIN ELLAHI SHAIKH  
 Director

  
 MUHAMMAD AHMAD  
 Chief Financial Officer

  
 HAROON SHAHZADA ELLAHI SHAIKH  
 Chief Executive Officer

Lahore: February 14, 2024