



Gatron (Industries) Limited

Liaison Office : 11th Floor, G&T Tower, # 18 Beaumont Road, Civil Lines-10, Karachi-75530, Pakistan.
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By Hand / PUCARS

February 14, 2024

Ref: HK/FH/338/2/2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Dispatch of Letter of Rights and CDS Intimation Letters

We are pleased to inform you that the Letter of Rights, CDS intimation letters and Schedule 1 (offer document) have been dispatched to the shareholders on February 14, 2024.

Further, notice published in the newspaper in Daily Dawn (Karachi/Lahore/Islamabad) and Nawa-e-Waqt (Karachi/Lahore/Islamabad/Quetta) on February 14, 2024, is attached for your perusal.

You may please inform the TREC Holders of the Exchange accordingly.

Yours faithfully,
For Gatron (Industries) Limited

Muhammad Yasin Bilwani
Company Secretary



Gatron
(Industries)
Limited

CREDIT OF UNPAID RIGHTS INTO CDS/DISPATCH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTER)

We are pleased to notify our shareholders that unpaid rights have been credited into their respective CDS accounts on February 13, 2024, in the ratio of approximately 41,7052 shares for every 100 ordinary shares held in their name as at close of business on February 07, 2024. Key dates relating to the Right Issue are as follows:

Activities	Date
Subscription of right offer start date	February 14, 2024
Date of commencement of trading of unpaid rights at Pakistan Stock Exchange Limited	February 16, 2024
Last date of trading of unpaid rights	March 08, 2024
Last date of subscription of right offer	March 15, 2024
Date of credit of right shares into CDS	April 04, 2024

Payment procedures

BANKERS TO THE RIGHTS ISSUE:

Banks	Account No./IBAN	Branches
Habib Metropolitan Bank Limited	Pk43 MPBL 9964 2871 4044 7720	All branches
Meezan Bank Limited	PK50 MEZN 0001 0101 0920 7545	All branches

- Payment as indicated on Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order made out to the credit of "Gatron (Industries) Limited - Right Shares Subscription Account", for ordinary shares through above mentioned branches of Banker(s) to the issue on or before March 15, 2024, along with Right Subscription Request duly filled in and signed by the subscriber(s).
 - In case of Non-Resident Pakistani/ Foreign shareholder(*), the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Gatron (Industries) Limited at the Liaison / Correspondence Office of the Company i.e., 11th Floor, G&T Tower, #18 Beaumont Road, Civil Lines -10, Karachi - 75530, along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP/ Passport well before the last date of payment i.e. March 15, 2024.
- (* Separate payment procedure through MT-103 for non-resident shareholders is already sent with offer letter to Non-Resident /Foreign shareholders.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque/ Pay order/ Draft is subject to realization.
 - **Online Payment option for IAS Account Holders/Sub Account Holders:**
CDC has introduced online payment facility through 1link for Rights Subscription, the investor account holders can now make online payment for their respective rights subscribed against Bill payment ID printed on top right subscription request (generated by CDS) through all the available online banking channels of 1Links member bank (such as Internet Banking, Automated Teller Machine (ATM) and Mobile banking). The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on March 15, 2024, unless evidence is available that these have been posted before last date of payment.

EXERCISING THE RIGHT OFFER IN CDS:

For subscription of right offer, CDS account holder will request in writing to his/ her CDS Participant/ IAS Department to initiate Right Subscription Request into CDS on his/ her behalf and CDC Participant/ IAS Department will provide him/ her two copies of Right Subscription Request printouts enabling him/ her to make the payment with authorized bankers to the Right Issue. Right Subscription Request can be initiated for full or partial Rights Offer.

Intimation letter about credit of unpaid right shares into CDS and the Letter of Rights to members holding physical shares have been dispatched to the respective members at their registered addresses on February 14, 2024.

The shareholders holding shares in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her Letter of Rights by routing through his/her own CDS/IAS Account or sub account to a person who is the IAS account holder or sub-account holder with CDC. Further, shareholders holding physical share(s) can renounce his/her Letter of Rights and Renouncee(s) and can also get credit of right shares in book-entry form in his/her own CDS investor or sub-account by providing his/her own CDS investor or sub-account details. The shareholders holding shares in physical form should please read specific instructions given in the Letter of Rights relating to splitting, renunciation, and deposit into CDS etc.

In case of any clarification or non-receipt of Intimation Letter/ Letter of Rights within reasonable time of this advertisement, the members are requested to contact the company's share registrar, FD Registrar Services (Private) Limited, Office # 1705, 17th Floor, Saima Trade Tower -A, I.I.Chundrigar Road, Karachi 74000. Tel: +92 21 32271905-06, Email: fdregistrar@yahoo.com

Karachi:
February 14, 2024

By Order of the Board
Muhammad Yasin Bilwani
Company Secretary

Registered Office: Room No. 32, First Floor, Ahmed Complex, Jinnah Road, Quetta.
Liaison/ Correspondence Office : 11th Floor, G&T Tower, # 18 Beaumont Road, Civil Lines-10, Karachi-75530.

