

fauji foods

FFL/HO/CS/

February 21, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

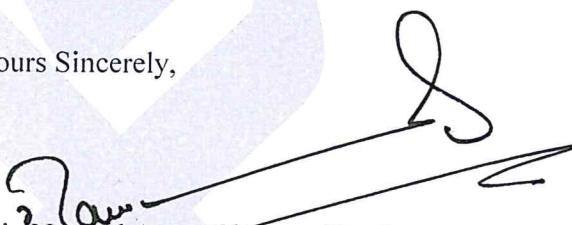
Subject: Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Company's letter dated February 21, 2024 is attached.

Yours Sincerely,


Brig Naveed Azam Cheema (Retd)
Company Secretary



fauji foods

February 21, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Director/HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

Dear Sirs,

Subject: Disclosure of Price Sensitive Information

Pursuant to Section 96 of the Securities Act, 2015, read with the Rule Book of Pakistan Stock Exchange Limited, we write to disclose that subsequent to the approval by Fauji Foods Limited's (FFL) Board of Directors dated Nov 21, 2023 & Shareholders' approval dated Dec 28, 2023, Fauji Foods Limited has acquired: (i) the entire equity stake of Fauji Foundation in Fauji Infrainvest Foods Limited; and (ii) the cereals business of Fauji Foundation operating under the brand-name '*Fauji Cereals*'. All regulatory and corporate approvals for the aforesaid transactions were obtained prior to the acquisition.

This move marks the successful creation of a consumer food vertical within the group & is in line with FFL's ambition of becoming an FMCG powerhouse in Pakistan. The merger brings together Pakistan's most iconic brands & is expected to make Fauji Foods Limited one of the most diverse food companies in Pakistan. This is in line with Fauji Foods Limited's strategy to own the breakfast table through its much-loved dairy brand "Nurpur" and Pakistan's largest cereal brand "Fauji Cereals". Through the acquisition of Fauji Infrainvest Foods limited, a state-of-the-art Pasta plant is also being added to FFL's business. This extends the company's portfolio to multiple culinary occasions.

The transaction is expected to be margin accretive.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed as Schedule.

Regards,

Brig Naveed Azam Cheema (Retd)
Company Secretary



fauji foods
SCHEDULE

Disclosure Form
In terms of Section 96 of the Securities Act, 2015

Name of the Company	Fauji Foods Limited
Date of Report	February 21, 2024
Contact Information	Brig Naveed Azam Cheema (Retd) Company Secretary Telephone: 042-37136306 Fax: 042 37136310 Email: secretary@faujifoods.com

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

Pursuant to Section 96 of the Securities Act, 2015, read with the Rule Book of Pakistan Stock Exchange Limited, we write to disclose that subsequent to the approval by Fauji Foods Limited's (FFL) Board of Directors dated Nov 21, 2023 & Shareholders' approval dated Dec 28, 2023, Fauji Foods Limited has acquired: (i) the entire equity stake of Fauji Foundation in Fauji Infraavest Foods Limited; and (ii) the cereals business of Fauji Foundation operating under the brand-name '*Fauji Cereals*'. All regulatory and corporate approvals for the aforesaid transactions were obtained prior to the acquisition.

This move marks the successful creation of a consumer food vertical within the group & is in line with FFL's ambition of becoming an FMCG powerhouse in Pakistan. The merger brings together Pakistan's most iconic brands & is expected to make Fauji Foods Limited one of the most diverse food companies in Pakistan. This is in line with Fauji Foods Limited's strategy to own the breakfast table through its much-loved dairy brand "Nurpur" and Pakistan's largest cereal brand "Fauji Cereals". Through the acquisition of Fauji Infraavest Foods limited, a state-of-the-art Pasta plant is also being added to FFL's business. This extends the company's portfolio to multiple culinary occasions.

The transaction is expected to be margin accretive.



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- Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).**

NIL

- Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.**

NIL

- Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Naveed Azam Cheema (Retd)
Company Secretary