

March 13, 2024



Executive Director

Public Offering & Regulated Persons Department
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Securities & Exchange Commission of Pakistan
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General Manager

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Haider Ali Hilaly

Chief Executive Officer
Calcorp Limited
D-131 / A, Block 4,
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Subject: "Public Announcement of Intention to Acquire 83.96% shares and Control of Calcorp Limited ("the Target Company") by Mr. Asif Ali Shaikh under the Securities Act, 2015"

Reference is made to the Public Announcement of Intention (PAI) by Mr. Asif Ali Shaikh in concert with Mr. Muhammad Hanif Shaikh and Mr. Kashif Mumtaz to acquire approx. 83.96% shares and control of Calcorp Limited in accordance with the provisions of the Securities Act 2015 and published in the Daily Jang and The News on February 22, 2024.

This is to inform that in the Public Announcement of Intention under Part-B Clause 1 (f) "Nil" has been mentioned in respect of "Details of companies, where the intended acquirer(s) holds more than thirty percent voting shares", this information needs correction as the acquirer Mr. Asif Ali Sheikh hold more than thirty percent in four private limited companies.

In addition, the CNIC number of Mr. Asif Ali Shaikh reading as 42301-9048519-9 under Clause 1(g) appearing in the PAI also need correction to be read as 42301-9048519-1.

In accordance with Regulation 6(8) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, we are submitting the corrigendum to the PAI confirming the above changes.

The other contents of the as disclosed in the PAI shall remain unchanged. It is intended that the corrigendum shall be published in the Daily Jang and The News on March 14, 2024.

For and on Behalf of JS Global Capital (Manager to the Offer)

Usman Saeed
SVP, Investment Banking