



March 21, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure under Regulation 5 of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017

Dear Sir,

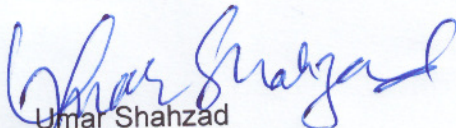
In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited, applicable provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2017 ("the Regulations"), Unity Foods Limited hereby conveys the following information:

That M/s Unity Foods Limited (Target Company) has received firm intention from (i) Wilmar Pakistan Holdings Pte. Ltd; (ii) Unity Wilmar Agro (iii) Mr. Muhammad Farrukh; and (iv) Ms. Fehmida Amin (Acquirers) to acquire 23.20% shareholding interest and joint control of the Target Company, beyond the threshold prescribed under section 111 of the Act. This intention has been notified to the board of directors of the target company on March 18, 2024.

The Securities Exchange is requested to make the above information immediately available to the shareholders of the Target Company under regulation 5(1), by placing it on the notice board and through notification on automated information system and make an announcement on the house of the exchange.

You may please inform the TRE-Certificate holders of your Exchange accordingly.

Yours truly,


Umar Shahzad
Company Secretary

CC:
Director / HOD
Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue Islamabad

HEAD OFFICE

Unity Tower, Plot # 8-C, Shahrah-e-Faisal,
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REGISTERED OFFICE

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