



Bank AL Habib Limited

March 22, 2024

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we attached herewith the disclosure form of the Material information as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

Mohammad Taqi Lakhani
Company Secretary

Copy to:

Executive Director / HOD,
Offsite-II Department,
Supervision Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.

The Commissioner,
Enforcement and Monitoring Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.



Bank AL Habib Limited

Annexure A

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

| | |
|---------------------|--|
| Name of Company | Bank AL Habib Limited |
| Date of Report | March 22, 2024 |
| Control Information | Mohammad Taqi Lakhani Company Secretary 2 nd Floor, Mackinnons Building, I.I Chundrigar Road, Karachi, Pakistan Phone No. (+92-21)32412421 Email Address: taqi.lakhani@bankalhabib.com |

Disclosure of Material Information by Bank AL Habib Limited (the 'Bank')

Public disclosure of material information, which directly concerns the listed securities.

This refers to our previous announcement at PSX on September 22, 2023, regarding the Board's approval to establish an Exchange Company as a wholly owned (100%) subsidiary of the Bank with an authorized share capital of Rs. 1,000 million (Rs. 1 billion).

Alhamdulillah, we are pleased to inform you that subsequent to the issuance of Certificate of Incorporation from Securities and Exchange Commission of Pakistan (SECP), the State Bank of Pakistan (SBP) has issued License for Commencement of Operations to "**AL Habib Exchange Company (Private) Limited**".

The Bank has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Mohammad Taqi Lakhani
Company Secretary