

HO/Corp.Affairs/24/183

March 22, 2024

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

DISCLOSURE OF MATERIAL INFORMATION –
NOC FOR ESTABLISHMENT OF AN EXCHANGE COMPANY

Further to our letter # HO/ Corp.Affairs /23/579 dated October 28, 2023 and in accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of PSX Rule Book, we hereby convey the following information:

“State Bank of Pakistan has conveyed its “No Objection” to The Bank of Punjab for establishing an exchange company in the name of “ BOP EXCHANGE COMPANY (PVT) LIMITED”

Disclosure form as required under SRO 143(I)2012 dated December 05, 2012 read with Sections 96 and 131 of Securities Act, 2015 is enclosed herewith as Annexure-A.

You may please inform the TRE Certificate-Holders of the Exchange accordingly.

Yours truly,



KAMRAN HAFEEZ
Company Secretary

Encl: As Above.

c. c. Executive Director/HOD
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan
63-NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Annexure-A

DISCLOSURE FORM
In terms of Sections 96 and 131 of the Securities Act, 2015


Name of Company	THE BANK OF PUNJAB
Date of Report	March 22, 2024
Name of Company (As specified in its Memorandum)	THE BANK OF PUNJAB
Company's Head Office	BOP Tower, Head Office, 10-B, Block-E/II, Main Boulevard, Gulberg-III, Lahore.
Contact Information	Kamran Hafeez Company Secretary THE BANK OF PUNJAB BOP Tower, Head Office, 10-B, Block-E/II, Main Boulevard, Gulberg-III, Lahore. Phone No. (+92 42) 35783843 Email Address: kamran.hafeez@bop.com.pk

[✓] Disclosure of price sensitive / inside information by The Bank of Punjab.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities:

“State Bank of Pakistan has conveyed its **“No Objection”** to The Bank of Punjab for establishing an exchange company in the name of “BOP Exchange Company (Pvt) Limited.”

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Kamran Hafeez
Company Secretary

March 22, 2024