

Image Pakistan Limited

March 26, 2024

The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Subject: **Subscription of Right Shares by the Directors**

This is further with reference to our letter dated 21.03.2024.

Attached please find Auditors' Certificate for subscription of Right Shares by the Directors.

You may please inform the TRE certificate holders of the Exchange accordingly.

Thanking you.

Yours truly,
IMAGE PAKISTAN LIMITED


Company Secretary

MT/D- 012/2024

March 21, 2024

The Board of Directors,
Image Pakistan Limited,
Karachi.

Dear Sir,

Sub: AUDITORS' CERTIFICATE ON AMOUNT RECEIVED FROM DIRECTORS
AGAINST ISSUE OF RIGHT SHARES

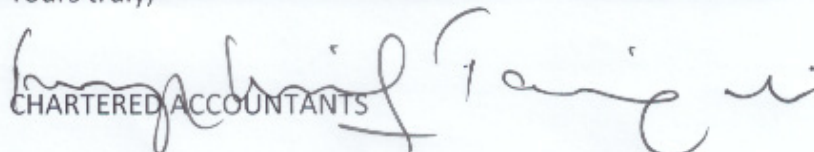
We in the capacity of Statutory Auditors of M/s. Image Pakistan Limited (the Company) hereby certify the amount received from Directors against issue of Right Shares as announced by the Board of Directors of the Company in their meeting held on 19th January, 2024 upto 21st March, 2024 was Rs. 319,037,530/- (Rupees three hundred nineteen million thirty seven thousand five hundred thirty only).

We further confirm that above Right Share Subscription amount had been received and credited in the Bank Account of the Company maintained with Meezan Bank Limited namely Image Pakistan Limited — Right Shares Subscription Account.

Based on our independent verification of the related documents and record, this certificate is issued without prejudice and on the specific request of our above-named client i.e. the Company.

Thanking you.

Yours truly,


CHARTERED ACCOUNTANTS