

April 2, 2024

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Executive Director/HOD  
Offsite – II, Department  
Supervision Division  
Securities & Exchange Commission of Pakistan  
63, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad

Subject: Disclosure of Price Sensitive Information- Notice received from Alfalah Bank Limited for conversion of Preference shares into ordinary shares issued of Agritech Limited under the Share Subscription Agreement

Dear Sir,

In accordance with section 96 of the Securities Act, 2015 and clause 5.6.1 of PSX Regulations, Agritech Limited (the "Company") hereby convey the following information:

*"The Company has issued the 159,334,269 number of Preference Shares in 2012 under the Share Subscription Agreement dated 13<sup>th</sup> February 2012 to selected investors. The Company has received a notice from Bank Alfalah Limited ("BAFL") dated 29<sup>th</sup> February 2024 for conversion of its entire (i.e., 10,883,486) preference shares into ordinary shares under the Share Subscription Agreement dated 13<sup>th</sup> February 2012"*

You may please inform the TRE Certificates Holders of the exchange accordingly.

Yours sincerely,

For and on behalf of  
Agritech Limited

  
Asma Irfan  
Company Secretary

C.c Head of Operations & CSS, CDC Karachi  
M/s Corplink Private Limited, Lahore

**Disclosure Form**  
**In terms of Section 96 the Securities Act 2015**

Name of the Company: **Agritech Limited**  
Date of Reporting: **February 29, 2024**  
Contact Information: **Agritech Limited**  
**2<sup>nd</sup> Floor, Asia Centre, 8-Babar Block, New Garden Town**  
**Lahore**

**[✓] Disclosure of Material Information:**

*"The Company has issued the 159,334,269 number of Preference Shares in 2012 under the Share Subscription Agreement dated 13<sup>th</sup> February 2012 to selected investors. The Company has received a notice from Bank Alfalah Limited ("BAFL") dated 29<sup>th</sup> February 2024 for conversion of its entire (i.e., 10,883,486) preference shares into ordinary shares under the Share Subscription Agreement dated 13<sup>th</sup> February 2012."*

**SIGNATURE**

The company has duly caused this form/ statement to be signed on behalf of Agritech Limited by the undersigned being an authorized signatory.



**Asma Irfan**  
**Company Secretary**