

engro powergen qadirpur

April 04, 2024

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi

Subject: Disclosure of Material Information

Dear Sir / Madam,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Engro Powergen Qadirpur Limited has received the enclosed letter from Engro Corporation Limited dated April 04, 2024.

You are requested to disseminate the above information along with the enclosed letter to the TREC Holders of the Exchange.

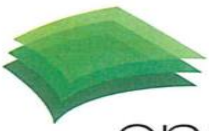
Best Regards,

Saqib Rafique, ACA

Company Secretary

Copied: Director / HOD

Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad



engro powergen qadirpur

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name & Address of Company: Engro Powergen Qadirpur Limited
16th Floor, The Harbor Front Building, Marine Drive, Block-4,
Clifton, Karachi

Date of Report: April 04, 2024

Contact Information: Saqib Rafique, ACA
Company Secretary
Engro Powergen Qadirpur Limited
16th Floor, The Harbor Front Building, Marine Drive, Block-4,
Clifton, Karachi

Public Disclosure of Inside Information, Which Directly Concerns the Listed Securities:

Engro Powergen Qadirpur Limited has received the enclosed letter from Engro Corporation Limited dated April 04, 2024.

For and on behalf of
Engro Powergen Qadirpur Limited:

Saqib Rafique, ACA
Company Secretary

Dated: April 04, 2024



April 04, 2024

Ms. Semeen Akhtar
Chief Executive Officer
Engro Powergen Qadirpur Limited
16th Floor, The Harbor Front Building
Marine Drive, Block - 4, Clifton
Karachi

Subject: Update on Sale of Shareholding by Engro Energy Limited

Dear Ms. Akhtar,

This is with reference to our letter dated February 26, 2024 pertaining to Engro Corporation Limited's (the "Company") discussions with Liberty Power Holding (Pvt.) Limited (wholly owned subsidiary of Liberty Mills Limited), along with other parties acting in concert (the "Acquirers"), with respect to the Company's thermal energy asset portfolio held through Engro Energy Limited ("EEL"), which includes Engro Powergen Qadirpur Limited ("EPQL").

We would like to inform you that EEL has entered into a definitive agreement with the Acquirers for the sale of its entire shareholding of 68.9% in EPQL. Completion of the Transaction is subject to conditions as agreed in the definitive agreement, including receipt of corporate / regulatory approvals and lender consents.

We will keep you informed about any further updates regarding the above.

Best Regards,

For and on behalf of
Engro Corporation Limited:

A handwritten signature in blue ink, appearing to read "Ghias Khan", is written over a faint, light blue circular stamp or watermark.

Ghias Khan
President & CEO