

April 5th, 2024

Mr. Syed Ahmed Abbas
General Manager, Chief Listing Officer
Pakistan Stock Exchange Limited
Karachi

Subject: Initial Public Offering of Secure Logistics Group Limited

Dear Mr. Syed Ahmed Abbas,

This is with reference to your **letter no. GEN-471 dated March 29th, 2024** regarding public subscription of Secure Logistics Group Limited ordinary shares which was held on **April 2nd and 3rd, 2024** both days inclusive. The final subscription figures received from Bankers to the Issue, PSX's and CDC e-IPO as compiled by the Registrar, M/s CDC Share Registrar Services Limited are provided below. We would like to inform you that applications for a total of **2,819,000** ordinary shares against the Issue size of **12,500,000** ordinary shares were received. Letter from CDC Share Registrar Services Limited dated **April 5th, 2024** along with the bank-wise statements are enclosed herewith.

Following is a summary of public subscription of Secure Logistics Group Limited:

Application Category of Shares	Number of Applications	Number of Shares	Amount (PKR)
500	230	115,000	1,380,000
1000	205	205,000	2,460,000
1500	26	39,000	468,000
2,000	62	124,000	1,488,000
Above 2,000 Shares	217	2,336,000	28,032,000
Total	740	2,819,000	33,828,000

Subject to scrutiny, application for all ordinary shares will be allotted.

For an on behalf of **Arif Habib Limited**,



Farhan Rizvi
Director, Investment Banking

CDCSR/IPO/SLGL/05/24
April 05, 2024

Mr. Farhan Rizvi
Director – Investment Banking
Arif Habib Limited
Arif Habib Centre,
23 M.T. Khan Road,
Karachi.

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99-B, Block B, S.M.C.H.S.,
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Dear Sir,

Secure Logistics Group Limited
Subscription Figures of Initial Public Offering of Shares

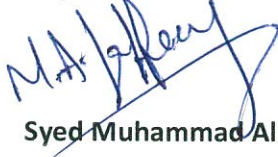
With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

Subscription details:

Application Category of Shares	No. of Applications	No. of Shares Applied For	Amount in PKR
500	230	115,000	1,380,000
1000	205	205,000	2,460,000
1500	26	39,000	468,000
2000	62	124,000	1,488,000
Above 2,000 Shares	217	2,336,000	28,032,000
Overall Total	740	2,819,000	33,828,000

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,



Syed Muhammad Ali Jaffery



Azib Yousuf

Encl. As stated above

c.c.: **Mr. Amad Aleem**
Financial Controller
Secure Logistics Group Limited,
Plot # 16, Sector I-11/3,
Islamabad.

Wholly owned Subsidiary of



SECURE LOGISTICS GROUP LIMITED – INITIAL PUBLIC OFFERING
Subscription Figures - Bank wise Summary



Friday, April 5, 2024

Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			MoreThan 2,000 Shares			Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)			
1	Habib Bank Limited	1	500	6,000	-	-	-	-	-	-	-	-	-	3	74,500	894,000	4	75,000	900,000
2	Faysal Bank Limited	-	-	-	1	1,000	12,000	1	1,500	18,000	-	-	-	-	-	-	2	2,500	30,000
3	Askari Bank Limited	2	1,000	12,000	-	-	-	-	-	-	-	-	-	-	-	-	2	1,000	12,000
4	Habib Metropolitan Bank Limited	3	1,500	18,000	4	4,000	48,000	-	-	-	-	-	-	-	-	-	7	5,500	66,000
5	e-IPO CDC	149	74,500	894,000	140	140,000	1,680,000	20	30,000	360,000	44	88,000	1,056,000	150	1,453,000	17,436,000	503	1,785,500	21,426,000
6	e-IPO PSX	75	37,500	450,000	60	60,000	720,000	5	7,500	90,000	18	36,000	432,000	64	808,500	9,702,000	222	949,500	11,394,000
	Totals	230	115,000	1,380,000	205	205,000	2,460,000	26	39,000	468,000	62	124,000	1,488,000	217	2,336,000	28,032,000	740	2,819,000	33,828,000

Note: These figures are based on subscription figures reported by the Bankers to the issue

M.A. [Signature]

 Authorised Signatory