



# Bank Alfalah

LDN/CA/2024  
17<sup>th</sup> April 2024

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance with the Section 96 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Company Limited, we hereby convey the following material information:

The Board of Directors of Bank Alfalah Limited ("the Bank") has accorded its in-principle approval / acceptance of the non-binding indicative offer received from Bank Asia Limited, Dhaka, Bangladesh ("Bank Asia") to acquire the Bank's Bangladesh Operations/assets and liabilities, subject to compliance with all applicable laws/regulations and obtaining of necessary/ regulatory approvals.

We will now seek approval from the State Bank of Pakistan for Bank Asia to commence due diligence on Bank Alfalah, Bangladesh.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely,

**Muhammad Akram Sawleh**  
**Company Secretary**

**c.c. Executive Director/HOD**  
Offsite-II Department, Supervision Division,  
Securities & Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue,  
Blue Area, Islamabad