

April 29, 2024

The Executive Director

Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

The Chief Executive Officer

Unity Foods Limited
Unity Tower, 8C, Block 6, PECHS,
Shahrah e Faisal, Karachi

Subject: Publication of Corrigendum to the Public Announcement of Public Offer in relation to the acquisition of up to 277,070,908 shares (constituting 23.20% of the shareholding interest) and joint control of Unity Foods Limited

Dear Sirs,

This is with reference to the Corrigendum to the Public Announcement of Public Offer dated April 25, 2024 to acquire 277,070,908 ordinary shares of Unity Foods Limited (the "**Target Company**") made by Arif Habib Limited ("**Manager to the Offer**") on behalf of Wilmar Pakistan Holdings Pte. Ltd, Unity Wilmar Agro (Private) Limited, Mr. Muhammad Farrukh and Ms. Fehmida Amin (the "**Acquirers**"). In this regard, we would like to inform you that the Corrigendum to the Public Announcement of Public Offer has been published in Business Recorder and Nawa-i-Waqt on April 27, 2024 in accordance with Regulation 6(5) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

Copy of the newspaper publications where the Corrigendum to the Public Announcement of Public Offer has been published is enclosed herewith.

You may contact the undersigned for any additional information or clarification.

For and on behalf of **Arif Habib Limited (Manager to the Offer)**

Yours faithfully,



Saif ul Haq
Analyst, Investment Banking



Rafia Jawaid
AVP, Investment Banking

NATIONAL NEWS

Protection of databases, businesses

Cos asked to maintain comprehensive cybersecurity solution

RECORDER REPORT ISLAMABAD: A global cyber security company has strongly advised Pakistani companies to maintain a comprehensive cybersecurity solution for effective protection to their databases and businesses.

Talking about the issues being face by Pakistani companies, Kaspersky experts informed on Friday that it has introduced its new flagship product line "Kaspersky Next" combining robust endpoint protection with the transparency and speed of EDR (Endpoint Detection and Response) alongside the visibility and powerful tools of XDR (Extended Detection and Response).

According to a report from a survey, 52% of companies state security operations are more difficult today than they were several years ago. 41% of respondents believe that the evolving and rapidly changing threat landscape is the key reason behind difficulty in security operation while 20% sighted lack of cybersecurity skills or staff to keep up with security analytics and operations as key issue.

Amid the constantly evolving cyber threat landscape, it is vital for companies to have a comprehensive cybersecurity solution they can trust and rely on for effective protection. As a leading innovative and technological company, Kaspersky is continuously developing its solutions to address all the cybersecurity requirements of businesses, helping them build up reliable cybersecurity frameworks.

Kaspersky Next is a new line of cybersecurity products that includes robust endpoint protection powered by AI capabilities, and goes beyond the classic EPP (Endpoint Protection Platform), bringing together EDR and XDR for corporate customers of any size and industry. As the most advanced and effective cybersecurity solutions, EDR and XDR help companies to withstand the more prevalent, evasive, and sophisticated attacks, providing businesses with total visibility, control, rapid response and proactive threat hunting.

Kaspersky Next is deployment-agnostic and allows for both cloud and on-premise installations. Companies can manage it either through a streamlined console to perform core cybersecurity tasks quickly, or via an enterprise-grade console with more granular controls and advanced monitoring.

The new product line helps companies build crucial cybersecurity functions, to provide robust protection against ransomware, malware and data breaches, and avoid infrastructure penetration through Business Email Compromise, supply chain attacks, exploits and other vulnerabilities.

PAKISTAN RAILWAYS OFFICE OF THE PROJECT DIRECTOR IMMEDIATE TRACK SAFETY WORKS (ROH-KPR) INVITATION FOR BIDS ADDENDUM Reference to subject Tender Notice (Bid Identification) No.398-SIG/PSDP/DVR/2023-24 uploaded on EPADS (Tender No.F-240453177) title "Supply, Installation, Testing and Commissioning of Dynamic Voltage Regulator With Active Power Filter And Power Factor Controlling System (Impedance Generator) of capacity 40 KVA (3 Nos.), 30 KVA (15 Nos.) along with spare parts on Tando Adam-Rohri-Khanpur sections, Sukkur Division".

Habib Sugar Mills Limited Public Announcement of closure of Purchase Period for Buy-Back of Shares by Habib Sugar Mills Limited (the Company) [in accordance with Regulation 10(g) of the Listed Companies (Buy-Back of Shares) Regulations, 2019 (the Regulations)] This is to announce the closure of the Purchase Period in relation to the Buy-Back of Shares by the Company, as approved by the members of Habib Sugar Mills Limited (the "Company") in the Annual General Meeting held on January 24, 2024, the public announcement of which was duly made in this newspaper on January 26, 2024.

NATIONAL SECURITY PRINTING COMPANY (PVT.) LIMITED (Ministry of Finance, Government of Pakistan) CORRIGENDUM /ADDENDUM NO. 1 TENDER # FN/FB-411 TENDER FOR SECURITY DESIGN SOFTWARE REFERENCE SUBJECT TENDER ADVERTISEMENT PUBLISHED IN DAILY EXPRESS AND BUSINESS RECORDER ON 23.03.2024.

TENDER NOTICE 1. Engineers Battalion, Hyderabad Cantonment invites sealed bids for purchase of construction material for Upgrd for trg facilities at KFFR, Sniper Rg and Hard Standing out of Special Annual Training Grant (Spec ATG) FY-2023/2024. Bidder must be registered with income Tax and Sales Tax Department/ FBR.

Corrigendum to the Public Announcement of Public Offer dated April 17, 2024 in relation to the acquisition of up to 277,070,908 shares (constituting 23.20% of the shareholding interest) and joint control of Unity Foods Limited

This Corrigendum covers certain amendments to the Public Announcement of Public Offer dated April 17, 2024 ("PAO") that was issued on April 17, 2024 through Arif Habib Limited (the "Manager to the Offer") on behalf of (i) Wilmar Pakistan Holdings Pte. Ltd., (ii) Unity Wilmar Agro (Private) Limited, (iii) Mr. Muhammad Farrukh, and (iv) Ms. Fehmida Amin (collectively, the "Acquirers"), and was published on April 19, 2024 in the Business Recorder and Nawa-i-Waqt newspapers, with respect to the acquisition of up to 277,070,908 shares (constituting 23.20% of the shareholding interest) and joint control of Unity Foods Limited (the "Target Company").

Table with 4 columns: Acquisition through, Number of shares, Percentage, Price per Share. It lists details for three acquirers: (i) Wilmar Pakistan Holdings Pte. Ltd., (ii) Unity Wilmar Agro (Private) Limited, and (iii) Mr. Muhammad Farrukh, and a summary for (iv) Ms. Fehmida Amin.

Table with 2 columns: Name, Number of shares issued since the end of the last financial year of the Acquirers. It lists Wilmar Pakistan Holdings Pte. Ltd. and Unity Wilmar Agro (Private) Limited.

Table with 3 columns: Name, No of shares held, % of shares held. It lists Wilmar Pakistan Holdings Pte. Ltd., Unity Wilmar Agro (Private) Limited, Mr. Muhammad Farrukh, and Ms. Fehmida Amin.

Table with 3 columns: Name, Date of acquisition, Purchase through. It lists Wilmar Pakistan Holdings Pte. Ltd. and Unity Wilmar Agro (Private) Limited.

From May 2016 onwards, both Mr. Muhammad Farrukh and Ms. Fehmida Amin have purchased shares of the Target Company, from time to time, through the open market, the negotiated deal market and through subscription of right shares.

3. OFFER PRICE AND FINANCIAL ARRANGEMENTS 3.1 Justification for the offer price Total amount of consideration to be paid for the shares to be tendered during the public offer (assuming full acceptances) 277,070,908 shares x PKR 27.34 per share = PKR 7,575,118,625/- (Pak Rupees Seven Billion, Five Hundred and Seventy-Five Million, One Hundred and Eighteen Thousand, Six Hundred and Twenty-Five Only)

3.2 Financial Arrangements Disclosure about the security arrangements made in pursuance of Section 123 of the Act, 2015. The Acquirers have arranged bank guarantees for the cumulative amount of PKR 7,575,118,625/- (Pak Rupees Seven Billion, Five Hundred and Seventy-Five Million, One Hundred and Eighteen Thousand, Six Hundred and Twenty-Five Only) issued by Standard Chartered Bank (Pakistan) Limited in favour of the Manager to the Offer.

4. PROCEDURE FOR ACCEPTANCE AND SETTLEMENT Detailed procedure for acceptance of offer by shareholder of the Target Company 1. In order to accept the Public Offer, the shareholders are required to send the letter of acceptance (attached to the offer letter), duly completed and signed, along with the requisite documents (as set out below) to the Manager to the Offer, at its registered address i.e., 2nd Floor, Arif Habib Centre, 23, M.T. Khan Road, Karachi, Pakistan on or before 5:00 pm on June 20, 2024.

2. In the event that the letter of acceptance and the requisite documents are delivered within the stipulated time, the Manager to the Offer will issue confirmation of the receipt of documents. 3. Receipt by the Manager to the Offer by the closing date of the duly completed and signed letter of acceptance along with the required documents will constitute acceptance of the Public Offer. 4. Completed acceptance forms, once submitted, cannot be revoked by shareholders selling in the Public Offer. 5. Copies of the acceptance form shall also be available at the offices of Arif Habib Limited (address provided below) or on the website: https://www.arifhabib.com/. 6. The Public Offer will remain open for acceptance for seven days starting 0900 hours PST on June 14, 2024 to 1700 hours on June 20, 2024 (the "Closing Date").

OFFICE OF THE EXECUTIVE ENGINEER HIGHWAYS DIVISION KASHMORE @ KANDHKHOT

Ph No. 0722/573773 No. XEN:(HWs)TC/145/2024 Kash:@ K.kot Dated: 23/04/2024

NOTICE INVITING TENDERS

Table with 5 columns: S.No, Name of scheme, Estimated Cost, Completion Period, Cost of Tender, Earnest Money. It lists 7 construction schemes.

Table with 4 columns: S.#, Particulars, 1st Attempt, In case of un-responded tender. It lists dates for receipt of applications and tenders.

INF-KRY No. 1171/24 EXECUTIVE ENGINEER HIGHWAYS DIVISION KASHMORE @ KANDHKHOT

