

May 9th, 2024

Director (PRDD SMD)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

Subject: Application for the extension of Annual General Meeting

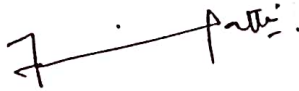
Dear Sir,

I am writing on behalf of Secure Logistics Group Limited ("SLG" or the "Company") with regards to the holding of Annual General Meeting ("AGM") of the Company for the fiscal year ending December 31st, 2023.

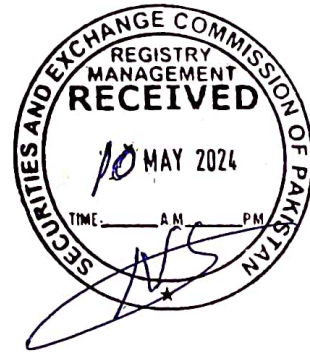
As per statutory requirements, the AGM was required to be convened on or before April 30th, 2024. However, due to extensive work and SLG team's pre-occupation with Company's listing on Pakistan Stock Exchange ("PSX") through Initial Public Offering ("IPO"), the same could not be achieved by the stipulated date.

In light of the afore-mentioned circumstances, we earnestly request your kind consideration in extending the period for holding our AGM till May 31st, 2024. We are committed to meet the timelines in future.

Yours sincerely,



Company Secretary



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